# Single African Air Transport Market (SAATM)

Key Challenges, Implications and Opportunities

NCAA. (n.d.). Single African Air Transport Market. Retrieved from http://www.ncaa.com.na/index.php/saa

A New Era for Africa

Reaffirming the commitment to the Pan African Vision: "An integrated, prosperous and peaceful Africa, driven by its own citizens, representing a dynamic force in the international arena"

AFCAC. (n.d.). Agenda 2063: The Africa We Want. Retrieved from https://au.int/en/agenda2063/overview

#### Context



1988 199

Yamoussoukro Decision

2015

AU Agenda 2063: Declaration of the establishment of the SAATM 2018

Official launch: 23 states commit to implement the SAATM

#### Methodology

- Literature Review
- Survey

Civil Aviation Authorities Airline Operators 17 Countries

Yamoussoukro

**Declaration** 









### Challenges

#### **Implications**



#### **Opportunities**

- Regulatory Barriers
- Infrastructure Limitations
- Political Obstacles

Protectionism

Visa Restrictions

High Taxes

Corruption

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  - Expanded Routes

Competition

Service Quality

- Connectivity &
- Integration
- Air Traffic Volumes
- Economic Growth
- Employment Stimulation
- Regional Integration
- Social & Cultural Exchanges
- Market Access
- Tourism Development

## **Strategic Recommendations**

- Regulatory Harmonization
- Capacity Building
- Infrastructure Investment
- Advocacy & Awareness Campaigns
- Political Engagement
- Combating Protectionism
- Dispute Settlement Mechanism for Compliance in SAATM







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Supply Chain Management