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## Faculteit Geneeskunde en Levenswetenschappen

master in systeem- en procesinnovatie in de  
gezondheidszorg

### ***Masterthesis***

#### ***Conceptualizing work organization patterns: a scoping review and a taxonomy***

#### **An Vanthienen**

Scriptie ingediend tot het behalen van de graad van master in systeem- en procesinnovatie in de gezondheidszorg

#### **PROMOTOR :**

Prof. dr. Niels MARTIN



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## Abstract

**Introduction:** Healthcare systems are under increasing pressure as a result of an ageing population, the growing prevalence of chronic diseases and persistent workforce shortages. These pressures affect how work is organized on a daily basis. Although recurring work organization patterns (WOP) are widely observed across sectors, there is no comprehensive, transferable taxonomy to capture these patterns systematically. Such a framework could facilitate cross-sector learning, help organizations systematically analyze and refine their own practices, and enable a structured evaluation of work processes. Therefore, this research developed a taxonomy to systematically classify and compare WOPs. **Methodology:** This study adopted a two-phased approach. First, a scoping review of empirical studies investigating WOPs that were published between 2020 and 2025 was conducted in Scopus, Web of Science, and ProQuest Central. Eligible studies were screened for explicitly or implicitly described WOPs. Thirty-five studies met the predetermined inclusion criteria, yielding an inventory of 134 distinct patterns. Second, an inductive qualitative content analysis was performed. The process included an open coding stage of the inventory of the 134 patterns, followed by a conceptual grouping of codes, categorization, and abstraction, leading to the construction of a structured taxonomy. **Results:** The final taxonomy comprises three overarching category groups: Structuring of Work, Enabling and Supporting Mechanisms, and Adaptive and Deviant Practices. These category groups contain ten categories and 27 subcategories, encompassing the diversity of WOPs observed in healthcare, business, education and other sectors. The mapping of identified patterns to the taxonomy showed its capability to place patterns in their corresponding categories. Therefore, enabling systematic comparison of patterns across individuals, teams, departments, and organizations. **Conclusion:** The developed taxonomy offers a classification system and a shared language for describing WOPs. It can be used to guide observational research, inform workflow redesign, and investigate links between WOPs and outcomes such as quality, efficiency and resilience. Conceived as a 'living' instrument, it is intended for iterative refinement in the future through empirical validation, contextual adaptation, and expansion. Its application in healthcare and beyond helps making implicit WOPs explicit, making it possible to critically evaluate them and link them to relevant outcomes such as quality, efficiency and flexibility.

## 1 Introduction

Healthcare systems worldwide are under increasing pressure from multiple directions, challenging their sustainability and capacity to deliver high-quality care. Factors such as population ageing, the rise of chronic diseases, and persistent workforce shortages, further amplified by the COVID-19 pandemic have placed healthcare systems under considerable strain [24, 34, 36]. Simultaneously, many systems are constrained by limited financial resources and infrastructural bottlenecks [24, 15]. For instance, in Belgium projections indicate a structural mismatch between care demands and workforce availability [15].

The pressure on our systems not only affects access and quality of care, but also reshapes how care is organized on a daily basis. Research by Page et al. [36] shows that clinical teams often rely on improvised adaptations, such as reallocating tasks or adjusting communication routines, to cope with increasing work pressure. In addition, Kickbusch and Gleicher [25] argue for a reconsideration of how health systems are organized, calling for example on stronger cross-sectoral inspiration. While many current organizational models remain anchored in structures shaped by medical specialization and hierarchical control, they often fall short in responding to the complexity, interdependence and adaptiveness that characterize today's health challenges [25]. There is growing recognition that sustainable healthcare not only requires sufficient resources but also demands new ways of thinking, for example about how work is organized [26].

Against this backdrop, examining how healthcare professionals organize their work becomes increasingly important. Studying how work is structured, distributed and coordinated across individuals and teams offers a valuable lens to better understand how care is operationalized. Decisions on these matters at the organizational or personal level are often made in recurring patterns. Mapping and comparing such work organization patterns (WOP) may offer critical insights into how organizations can adapt their practices in more deliberate and sustainable ways to meet the evolving demands in healthcare [37].

When studying the work organization of a healthcare professional, all phenomena with regards to the allocation of tasks, the sequence in which these tasks are executed, the collaboration among teams and individuals, task scheduling and the communication between team(member)s is considered [14]. For example, a nurse might decide to first measure all vital signs of patients and subsequently record them into the information system, whereas a colleague might decide to register these values immediately after measuring them.

Despite increasing interest in how work is organized at the operational level, there is currently no comprehensive taxonomy that captures WOPs in a structured way in healthcare, nor in related research domains such as organizational behavior. Existing studies often describe such patterns in a fragmented or isolated manner. As a result, healthcare organizations may struggle to recognize, evaluate, or learn from recurring patterns that emerge within their own workforce. By offering a systematic classification of recurring phenomena, taxonomies can play a crucial role in bridging this gap and open possibilities for knowledge transfer across teams or departments.

In this study, a taxonomy of WOPs was developed through a two-phased approach. First, a scoping review was conducted to identify a broad range of WOPs across different sectors and research domains. This resulted in a comprehensive inventory of empirically observed patterns. In the second phase, this inventory was used as the unit of analyses for building a structured taxonomy through a qualitative content analysis (QCA), grouping patterns in category groups, categories and subcategories based on shared characteristics. The developed taxonomy enables healthcare professionals and organizations to reflect on their own practices through the lens of patterns observed both within and beyond their sector, facilitating cross-domain learning. In addition, the taxonomy supports the identification of process improvement opportunities by making WOPs more explicit and comparable. Beyond its practical relevance, this taxonomy also contributes to the scientific community by offering a first step towards a shared language for describing WOPs in healthcare. As such, it can serve as a conceptual foundation for further research in healthcare, particularly within process-oriented studies and applications such as process mining.

## 2 Methodology

The study was conducted in two stages. First, a scoping review was performed to identify empirical studies that describe WOPs. Second, an inductive QCA was applied to build a taxonomy of the identified patterns. Each stage was conducted with its own methodology as described in the following subsections.

### 2.1 Scoping review

Scoping reviews are a systematic knowledge synthesis method used to map the breadth and characteristics of available evidence on a particular topic across diverse sources. They aim to clarify key concepts and identify knowledge gaps [6, 41]. Given that this study seeks to clarify the concept of WOPs, a broad and exploratory review methodology was required. Additionally, our preliminary search indicated that prior research primarily examined WOPs in a fragmented and context-specific manner, often focusing on one or a few patterns. These reasons align with established guidance on when to conduct a scoping review, as outlined by Munn et al. [32] and Aromataris et al. [6]. To ensure methodological rigor, we conducted the review following the JBI guidelines [38] and adhered to the PRISMA-ScR framework [41] for reporting.

This scoping review aims to identify WOPs as described in the existing literature, with a specific focus on studies that empirically investigate these patterns. Rather than restricting the scope to healthcare, the review also incorporated studies from other sectors to enable cross-sectoral reflection. Therefore, the following research question was formulated:

*What are the key WOPs identified in empirical studies?*

The literature search for this scoping review was conducted using three major academic databases: Scopus, Web of Science, and ProQuest Central. To ensure the retrieval of relevant studies, a search string was constructed and refined through team discussions.

To construct an effective search string, the PCC framework (Participants, Concept, Context) was applied, focusing on employees (Participants), work organization (Context), and patterns (Concept). Additionally, the term organizational behavior was added based on insights from preliminary searches. Many relevant studies on WOPs were situated within the research domain of organizational behavior, justifying its inclusion as an additional contextual element in the search string.

Relevant terms for each component were initially combined using the AND operator. However, this yielded many articles with limited relevance to the research question. As a result, several iterations of the search string were tested, including the selective inclusion or exclusion of the PCC terms described above, the application of filters (e.g. publication date, document type, topic exclusions) and the addition of terms related to frameworks and taxonomies. While some adjustments reduced the volume of results, they often overly constrained the search. As a final step, an exploratory search was conducted to identify additional relevant articles, from which new search terms were derived to further refine the search string. This iterative process resulted in a final search string composed of three primary components: work habits and work style, employee workflow, and a final part ensuring the inclusion of empirical studies. The finalized search strings for the three databases is provided in appendices A, B and C.

After executing the searches, all retrieved results were exported, and duplicate records were removed. Subsequently, a two-step screening procedure was carried out, beginning with a title and abstract review, followed by a full-text assessment to determine final eligibility based on the predefined criteria stated below.

Inclusion criteria:

1. Articles that explicitly or implicitly describe a WOP.

Exclusion criteria:

1. Articles published before 2020 were excluded to ensure the inclusion of recent literature while maintaining the feasibility of this master's thesis.

2. Articles that do not explicitly or implicitly describe a WOP. For example:
  - (a) Articles focusing on employee behavior without describing a WOP (e.g., research on leadership styles, trust of employees, or employee innovative behavior).
  - (b) Articles examining employee personality or well-being to determine their impact on organizational outcomes.
3. Articles for which the full report was not accessible.

Following the screening process, data was extracted from all included articles using a structured checklist developed for this review. The extracted data consisted of: (1) year of publication, (2) sector in which the study was situated, (3) the described WOP(s), (4) research methodology and (5) the country in which the study was conducted. Data extraction was performed by a single reviewer.

Subsequently, an inventory was compiled of all WOPs identified in the included studies. This inventory included both explicitly and implicitly described patterns, together with their corresponding labels (pattern names) and definitions. When labels or definitions were only provided implicitly, the researcher formulated them based on the contextual description within the article. This inventory then served as the unit of analysis for the subsequent QCA process.

## 2.2 Qualitative content analysis

QCA is a systematic and flexible method for the subjective interpretation of textual data through a structured process of coding and categorization. It examines language in depth and classifies large volumes of text into coherent categories that reflect either explicit or latent meanings [22]. The analytical process is suitable to condense large volumes of textual information into a set of conceptually meaningful categories [13]. The outcome of such an analysis is a structured set of categories that covers the essential aspects of the phenomenon, aligning directly with the aim of this study to develop a taxonomy of WOPs.

In this study, QCA was applied to the inventory of WOPs identified through the scoping review. The intermediate creation of the inventory was necessary because many of the included studies described patterns only implicitly or without an explicit definition. By first extracting all patterns and formulating a clear label and definition where needed, a uniform dataset was created, suitable as a unit of analysis for a QCA. This step ensured that the subsequent QCA could be conducted in a systematic manner, focusing directly on the conceptual characteristics of the patterns rather than on the heterogeneous reporting styles of individual studies.

The QCA process distinguishes three main phases: preparation, organization and reporting. In the preparation phase, the unit of analysis was defined as the inventory of WOPs and their accompanying definitions. An inductive approach was selected because, to the best of our knowledge, no existing taxonomy of WOPs has been developed to date.

The organizing stage consisted of four steps. Firstly, during an open coding process, each of the WOPs was examined by analyzing its definition to identify its core meaning. For each pattern, up to three primary codes and up to three secondary codes were assigned to capture the essential conceptual elements. To ensure clarity and consistency in the coding process, a code book containing an explicit definition for each potentially ambiguous code (i.e. codes for which the researcher foresaw a risk of interpretive uncertainty or inconsistent use during later stages of the analysis), guidance on when the code should or should not be applied, and a list of synonyms to be avoided was developed. In parallel, a set of coding rules was established to guide decision making and maintain uniformity.

Secondly, the analysis proceeded with a consolidation step aimed at identifying conceptually identical patterns. If two or more patterns shared an identical set of primary codes, their secondary codes were examined to determine whether any conceptual distinctions existed. If no distinction was found, the patterns were considered equivalent in meaning and differed only in their label. In these cases, all versions were merged under a single label. The selection of the retained label followed a predefined decision rule: the label from the

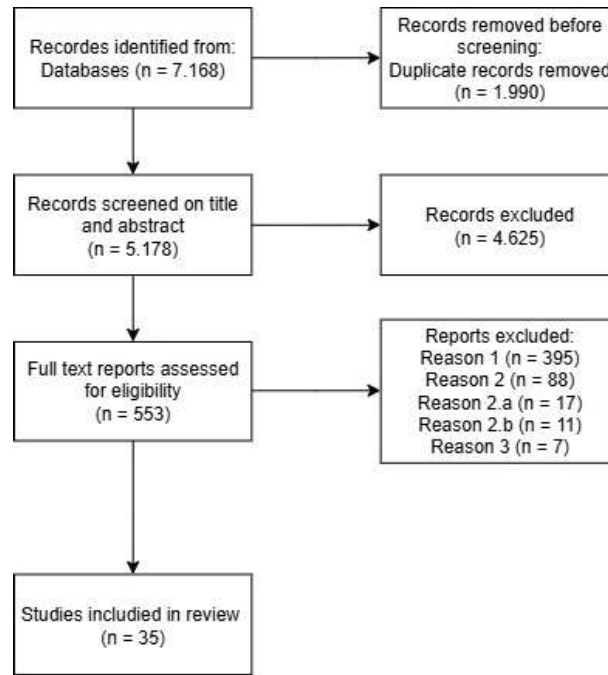


Figure 1: Prisma flow chart presenting the screening process

pattern reported in the highest number of articles was retained. In case of equal reporting frequencies, the label from the most recently published article was used.

Thirdly, a first version of the taxonomy was created. In four iterations codes were grouped into category groups, categories and subcategories based on perceived thematic relatedness.

Finally, as a final validation step, each pattern was checked to ensure it could be placed within the taxonomy, and where placement was uncertain, the taxonomy was refined until a final version was established.

### 3 Results

This section is structured in two parts. The first part presents the results of the scoping review, including the inventory of WOPs. The second part builds upon these findings to develop a taxonomy through the QCA process.

#### 3.1 Scoping review

The scoping review conducted for this study aimed to extract WOPs that have been previously studied. The primary outcome of this scoping review is therefore an inventory of such patterns. To provide additional context to these findings, a descriptive overview of the included studies is offered first.

The screening process of all identified articles is summarized in the PRISMA flowchart presented in Figure 1. The flowchart outlines the number of records identified, screened, and assessed for eligibility, as well as the final number of studies included in the review. Reasons for exclusion at the full-text screening stage are included in the figure and correspond to the exclusion categories described in section 2.1. An overview of all studies included in the review is provided in Appendix D.

##### 3.1.1 Descriptive analysis of included studies

Figure 2 shows the distribution of included studies across organizational sectors. The majority of studies (18 out of 35) were conducted in Business / Industry / Services settings,



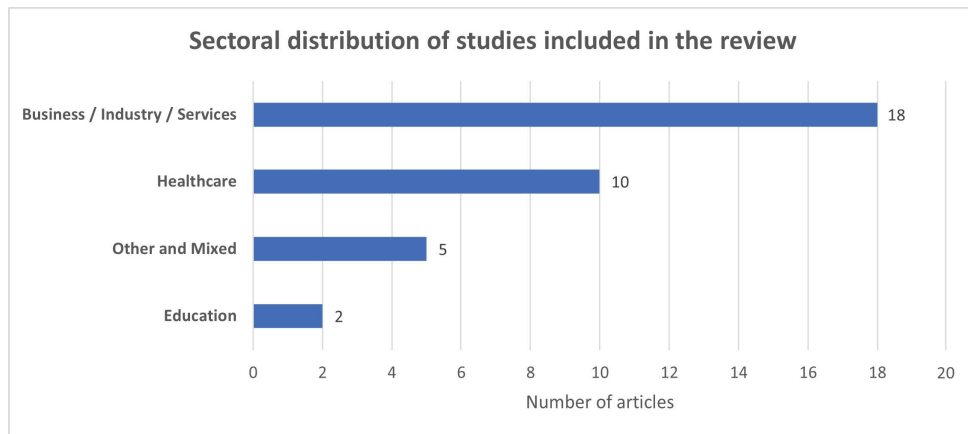


Figure 2: Sectoral distribution of studies included in the review

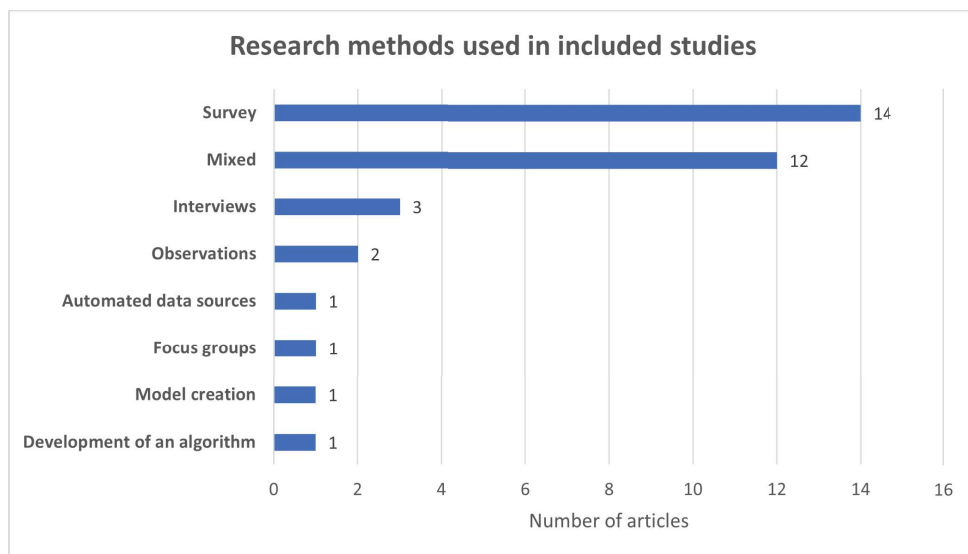


Figure 3: Research methods used in included studies

followed by Healthcare, with 10 studies.

Figure 3 presents the distribution of research methodologies used in the included studies. Surveys were the most frequently applied method (28 studies), followed by interviews (21 studies). Observations and diary keeping appeared less frequently, while only a few studies relied on automatically collected data, such as task-related entries in electronic health records or location tracking information. Overall, this distribution reflects a dominance of self-reported and qualitative approaches.

Twelve studies used a combination of research methods rather than a single approach. The most common combination was interviews and surveys (4 studies), followed by interviews and observations (3 studies), and diary keeping and interviews (2 studies). The remaining combinations each occurred once, and included focus groups and surveys, literature review and surveys, and automated data collection combined with surveys.

Lastly, the geographical distribution of the included studies is presented in Figure 4. The majority of studies were conducted in Europe (12 studies), followed by North America and Asia, each with 8 studies. A limited number of studies were carried out in South America and Australia, with 1 study each. In addition, two studies were classified as multi-continental, as they reported data collection across more than one continent. Three studies were classified under Not Applicable / Not specified. This category includes studies in which the geographical setting was either not reported or not relevant to the research design. For

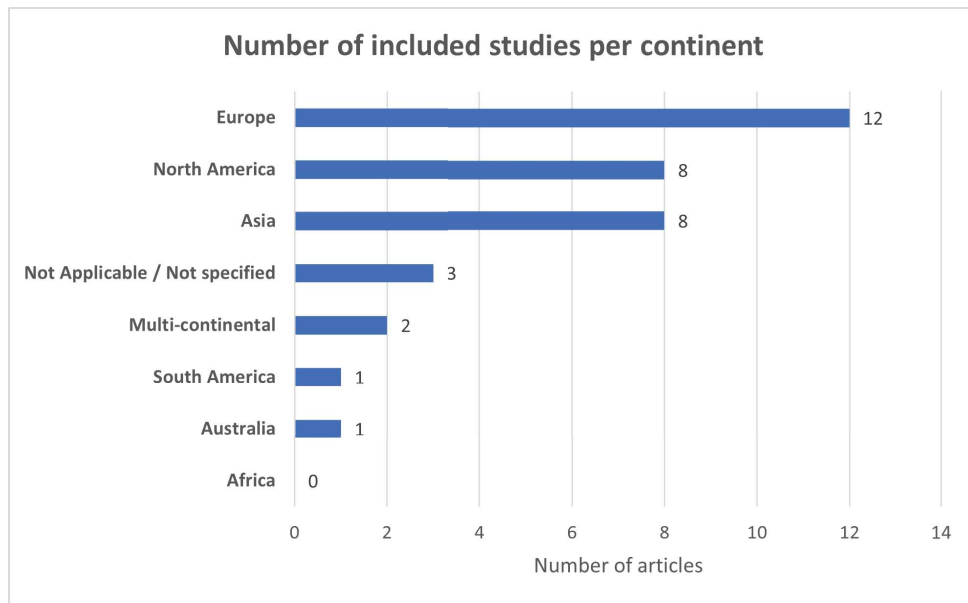


Figure 4: Number of included studies per continent

instance, one study focused on extending a modeling language with a semantic notation to represent priority, without involving data collection in a specific geographical context. The geographical distribution highlights a strong concentration of research in European, North American, and Asian contexts.

### 3.1.2 Inventory of identified WOPs

Building on the scoping review, a total of 134 WOPs were identified across the 35 included studies. At this stage, no conceptual grouping, synthesis, or interpretation of the patterns was applied. The full inventory, including pattern labels, definitions, and corresponding references, is provided in Appendix E. This inventory forms the empirical foundation for the taxonomy development process described in subsection 3.2.

## 3.2 Qualitative content analysis and taxonomy creation

In accordance with the QCA process outlined by Elo and Kyngäs [13], the inventory of the 134 WOPs with their definitions served as the unit of analysis. After familiarization with the data through multiple thorough readings, the organizing phase described by Elo and Kyngäs [13] resulted in a final taxonomy. The following subsections present the results of that process.

### 3.2.1 Open coding of the inventory of WOPs

Firstly, during the open coding phase, each pattern and its definition was examined in detail to identify its core conceptual meaning. Up to three primary and three secondary codes were assigned per pattern to capture its essential conceptual dimension.

To enhance code consistency and transparency, a code book was developed throughout the analysis. For each code whose label could potentially lead to confusion, the code book included an explicit definition together with a list of closely related terms to avoid. In addition, a set of coding rules was established to clarify the distinction between conceptually similar codes.

The complete coding framework, including the full set of assigned codes, the finalized code book with definitions, and the coding rules applied, is provided in Appendices F, G and H for reference. To illustrate the coding process and clarify how conceptual elements were derived from the pattern descriptions, three example WOPs are presented in Table 1.



Table 1: Examples of coded patterns

| Ex. | Label                         | Description  | Primary codes                  | Secondary codes | Rationale   |
|-----|-------------------------------|--|--------------------------------|-----------------|---|
| 1   | Alternative work locations    | Locations from which you are allowed to work that are not the company's office buildings.  | location; off-site             | –               | This pattern was coded with the primary code <i>location</i> because it specifies the physical place where work is performed. The code <i>off-site</i> was assigned to capture the explicit distinction from the organization's main office buildings. No secondary codes were applied as the assigned primary codes unambiguously and contextually fully covered the essence of the pattern. |
| 2   | Customer order prioritization | Orders are selectively accepted or prioritized based on profitability, strategic fit, or resource constraints, rather than processing all incoming orders similarly. | characteristic; priority; task | customer order  | The primary code <i>characteristic</i> reflects the role of task attributes in determining processing order, while <i>priority</i> indicates the explicit ordering of tasks. The code <i>task</i> was applied to capture the work unit subject to prioritization. The secondary code <i>customer order</i> specifies the prioritization context.  |
| 3   | Automation                    | The automation of routine tasks previously performed by manual labor.  | automation; routine; task      | manual labor    | The primary code <i>automation</i> captures the technological replacement of human activity, <i>routine</i> indicates the repetitive nature of the task, and <i>task</i> denotes the unit of work automated. The secondary code <i>manual labor</i> contextualizes the type of work being replaced.   |

### 3.2.2 Consolidation of identical WOPs

Following the coding stage, a consolidation step was undertaken to remove duplicate patterns. Patterns were considered duplicates when they shared an identical set of primary codes. In these cases, their secondary codes were examined to verify the absence of conceptual distinctions. Where no such distinctions were found, the patterns were considered equivalent in meaning and retained under a single label, following the decision rules outlined in section 2.2. This process identified eight instances of duplication, resulting in the removal of twelve redundant patterns as depicted in Table 2. Consequently, the total number of patterns was reduced from 134 to 122.

Table 2: Overview of equivalent patterns with retained labels indicated in bold.

| Equivalent patterns   |
|---|
| Activity-based working (P002) + Using core functional spaces (P019)                                 |
| Rotational assignment system (P088) + <b>Scheduling tool (P090)</b>                                 |
| Flexitime (P035) + Staggered work hours (P103) + <b>Use flex time (P119)</b>                        |
| <b>Fragmentation of work (P036)</b> + Microproductivity (P061)                                      |
| Linear processing (P056) + <b>Sequential (P094)</b> + Round up before embarking on next task (P130) |

Continued on next page

Table 2: Overview of equivalent patterns with retained labels indicated in bold. (Continued)

| Equivalent patterns  |
|--|
| Alternative work locations (P006) + Blended working (P014) + Multi-location work (P063) + <b>Telework (P114)</b> |
| Part-time work (P073) + <b>Short working hours (P097)</b>  |
| <b>Task switching (P109)</b> + Task transition (P110)  |

### 3.2.3 Construction of the taxonomy

Following the consolidation of patterns, the analysis proceeded with the construction of an initial version of the taxonomy. This required four iterative rounds, in which the coded patterns were successively clustered, refined, and reorganized.

During the *first iteration* all unique codes were reviewed and clustered into provisional groups, referred to as categories, based on thematic relatedness. Grouping was performed manually using the code definitions established during the coding phase. At this stage, no formal category labels were assigned. Where the conceptual fit of a code was ambiguous, its placement was either postponed or the code was temporarily assigned to more than one category. These unassigned codes were revisited once the (sub)categories had been further developed and assigned labels and definitions, which facilitated their placement. In total, 11 categories were identified. An overview of these categories is presented in Table 3.

Table 3: Initial categorization of codes. Codes assigned to multiple categories are indicated in italics.

| Category Number  | Associated codes  |
|------------------|---|
| 1                | task, characteristic, priority, sequence, task assignment, execution sequence, algorithm-based, simultaneous, workload-based, interruption, frequency, customer order, innate, iteration, matrix, sequential, parallel, batching, routine, linear   |
| 2                | location, off-site, setup, workspace, office building, home based, alternative locations, shared desk, work location  |
| 3                | tool, <i>duplication</i> , screen expanding, screen mirroring, usage, electronic device, <i>information entry</i> , multiple devices, digital tool, online, splitting, <i>demonstration</i> , ICT-based, <i>PowerPoint</i> , pop-up, device, tablet   |
| 4                | meeting, collaboration, information, communication, team, coworker, leader, <i>demonstration</i> , relationship management, professional relationship, external, handover, <i>PowerPoint</i>  |
| 5                | data omission, workaround, incorrect location, out system, in system, verbal consent, <i>information entry</i> , pre-execution, incorrect data, alert, login details  |
| 6                | pending, periodically, fewer days, shiftwork, workdays, overtime, full-time, schedule, part-time, flexible, calendar, planning, time, unplanned, procrastination, weekend, availability   |
| 7                | consolidation, governance, hierarchical, cross-functional, role assignment, self-determined, non-hierarchical, task force, crowd control, hiring  |
| 8                | paper, organized storage, <i>duplication</i> , print  |
| 9                | goal, job, project, work organization, responsibility   |
| 10               | workload, workload-based  |
| 11               | fixed payment, contract, fixed duration, variable payment   |
| unassigned codes | continuous improvement, manual labor, automation, self-sufficient, transfer, exclusive, acquisition, fixed, unexpected, instant, increase, adaptation, non-work related, fragmentation, compressed, progress, rotation, limitation, specific, sharing, necessary, list, customer, dynamic, productive, supportive |

In the *second iteration* a further refinement step within each of the 11 provisional categories, was undertaken to identify preliminary subcategories of closely related codes. This process was guided by the definitions established in the code book and by examining the definitions of the patterns in which the codes appeared. At this stage, preliminary (sub)category

names were assigned. In parallel, the provisional categories were reviewed for codes that had been assigned to more than one category. For each duplicate occurrence, the associated patterns and their definitions were revisited to determine the most conceptually appropriate placement. This iteration resulted in the creation of 10 preliminary categories and 19 preliminary subcategories, presented in Table 4.

Table 4: Preliminary (sub)categories of codes following refinement and removal of duplicate assignments. (Subcategories indicated in bold)

| Provisional category | Associated preliminary subcategories and codes  |
|----------------------|---|
| Task                 | <b>Assignment</b> : algorithm-based, characteristic, workload-based; <b>Sequence</b> : execution sequence, frequency, iteration, interruption, simultaneous, batching, linear, parallel; <b>Priority</b> : innate, characteristic, matrix, customer order               |
| Work location        | <b>Location</b> : home-based, alternative locations, office building, off-site; <b>Workspace</b> : setup, shared desk   |
| Tools                | <b>Usage</b> : splitting, screen duplication, screen expanding, screen mirroring, online; <b>Type</b> : electronic device, multiple devices, digital tool, ICT-based, tablet  |
| Communication        | <b>Method</b> : meeting, PowerPoint; <b>Receiver</b> : team, coworker, leader, professional relationship; <b>Reason</b> : collaboration, external handover, relationship management, demonstration, information   |
| Time                 | <b>Schedule</b> : fewer days, shift work, workdays, full-time, overtime, part-time, weekend; <b>Planning</b> : procrastination, flexible, pending, calendar, periodically, availability, unplanned  |
| Workaround           | <b>In system</b> : data omission, sharing login details, incorrect location, incorrect data, pre-execution; <b>Out system</b> : information entry, alert, verbal consent  |
| Quality              | <b>Continuous improvement</b>   |
| Storage              | paper, print, information, duplication, organized storage   |
| Governance           | <b>Payment</b> : variable payment, fixed payment; <b>Hiring</b> : contract, fixed duration; <b>Policy</b> : crowd control, automation, role assignment, cross-functional, self-determined; <b>Structure</b> : non-hierarchical, hierarchical, consolidation, task force |
| Job                  | work organization, project, goal, manual labor, responsibility  |

Subsequently, in the *third iteration*, categories and subcategories were formalized and definitions were created for each of the categories in order to conceptually define them. This resulted in the creation of the additional category *Quality and information management* as a combination of the provisional categories *Quality* and *Storage*. Additionally, within the category *Job characteristics*, two subcategories were identified. The final structure comprised nine categories and 22 subcategories. An overview is provided in Table 5, followed by the definitions of the categories in Table 6. In parallel with this formalization of (sub)categories, codes that had not yet been assigned to a (sub)category were revisited in the context of the original patterns and their description to determine their most appropriate placement. During this process, four codes were renamed or split to allow for more precise categorization. For example, *fragmentation* was divided into *task fragmentation* and *team fragmentation* to reflect differences in scope, and *rotation* was split into *role rotation* and *task rotation*. Similarly, *limitation* was refined into *limitation of process steps*, *limitation of availability* and *limitation of meetings*, while *necessary* was divided into *ad hoc meetings* and *ad hoc task force creation*. These refinements illustrate the iterative character of inductive content analysis. As the structure of categories emerged, some codes were revisited and refined to ensure a closer conceptual fit with the underlying data. This is consistent with the non-linear, cyclical nature of the analysis process described by Elo and Kyngäs [13].

Table 5: Categories and subcategories with associated codes.

| Category                             | Subcategory                                    | Associated codes  |
|--------------------------------------|--|---|
| Task flow organization               | Task allocation                                | algorithm-based, workload-based   |
|                                      | Prioritization                                 | innate, customer order, characteristic, matrix  |
|                                      | Task sequence                                  | linear, parallel, batching, interruption, iteration, execution sequence, simultaneous, fixed, unexpected, task fragmentation, task rotation   |
| Spatial work organization            | Workplace layout and setup                     | setup, shared desk, workspace, adaptation, non-work related   |
|                                      | Workplace location                             | home-based, alternative locations, location, off-site, office building  |
| Use of tools and technology          | Tool types and platforms                       | tablet, multiple devices, electronic device, ICT-based, digital tool, exclusive   |
|                                      | Tool usage practices                           | usage, screen duplication, online, screen mirroring, splitting, screen expanding, alert, transfer, progress   |
| Communication and interaction        | Communication direction and target audience    | coworker, team, customer  |
|                                      | Communication purpose and relationship context | demonstration, relationship management, information, collaboration, external handover, limitation of availability, productive   |
|                                      | Communication methods                          | meeting, PowerPoint, instant, limitation of meetings, ad hoc meetings, dynamic, supportive  |
| Work planning                        | Work time scheduling                           | part-time, full-time, weekend, overtime, fewer days, shift work, workdays   |
|                                      | Time organization                              | frequency, unplanned, pending, flexible, availability, procrastination, periodically, calendar, increase, list  |
| Workaround                           | Out system                                     | paper, verbal consent   |
|                                      | In system                                      | data omission, login details, incorrect location, information entry, pre-execution, incorrect data, pop-up  |
| Quality and information management   | Quality assurance                              | continuous improvement, limitation of process steps, compressed   |
|                                      | Information storage and archiving              | print, duplication, organized storage   |
| Organization structure and framework | Role distribution and hierarchy                | hierarchical, non-hierarchical, self-determined, consolidation, cross-functional, role assignment, task force, leader, self-sufficient, team fragmentation, role rotation, ad hoc task force creation |
|                                      | Policy and governance                          | automation, policy, crowd control   |
|                                      | Compensation structure                         | fixed payment, variable payment   |
|                                      | Recruitment and contract                       | fixed duration, contract  |
| Job characteristics                  | Job type                                       | work organization, goal, project, manual labor, sharing   |
|                                      | Responsibility                                 | responsibility  |

Table 6: Definitions of categories

| Category               | Definition   |
|------------------------|--|
| Task flow organization | The structuring and sequencing of work tasks, including their allocation, prioritization and execution order, to optimize workflow efficiency and effectiveness. |

Continued on next page

Table 6: Definitions of categories (Continued)

| Category                             | Definition  |
|--------------------------------------|---|
| Spatial work organization            | The physical arrangement, setup and location of the workplace, indicating how employees interact with their work environment.                   |
| Use of tools and technology          | The selection, integration and application of technical tools, platforms and devices to support, facilitate, enhance or execute work processes. |
| Communication and interaction        | The patterns, purposes and methods of information exchange and interpersonal engagement within and beyond the organization.                     |
| Work planning                        | The structuring and scheduling of work time and activities including time allocation, flexibility and temporal coordination of tasks.           |
| Workaround                           | The deliberate deviation from formal processes or systems to bypass (subjective) constraints or inefficiencies.                                 |
| Quality and information management   | The practices and procedures aimed at ensuring process quality, continuous improvement and the organization and preservation of information.    |
| Organization structure and framework | The formal and informal arrangements of roles, governance, policies and recruitment.  |
| Job characteristics                  | The defining attributes of a job, including its nature, goals, responsibilities and scope of work.  |

During the final and *fourth iteration*, categories and subcategories were reviewed to identify additional abstraction levels. This abstraction stage led to the identification of three overarching category groups:

1. Structuring of work – Covering all categories that describe how work is formally organized and planned.
2. Enabling & supporting mechanisms – Comprising the tools, interactions and quality-related processes that facilitate the execution of work.
3. Adaptive & deviant practices – Encompassing deliberate deviations and adaptations to formal processes.

After the identification of the three overarching category groups, the initial categories and subcategories were revisited to check for internal consistency across abstraction levels. This final iteration resulted in several refinements to better reflect distinctions between the extracted WOPs. For example, the category *Workaround* was divided into *In system workarounds* and *Out system workarounds* to capture a recurrent differentiation across patterns. In addition, the labels of certain subcategories were adjusted to more accurately reflect their content, and new subcategories were introduced to more precisely define the scope of the codes they encompass. The full first version of the taxonomy including all codes associated with each subcategory is provided in tabular form in Appendix I. A visual representation of this first version is presented in Appendix J and represents the overarching category groups and their constituent categories and subcategories.

#### 3.2.4 Mapping of patterns to the taxonomy

Following the development of the first version of the taxonomy, a deductive mapping exercise was conducted to verify the alignment between the final inventory of 122 WOPs and the taxonomy. In line with the reporting phase described by Elo and Kyngäs [13], this step aimed to ensure traceability between the source data (i.e. the inventory of WOPs) and the analytical result (i.e. the taxonomy), thereby strengthening the credibility and trustworthiness of the findings.

The mapping was performed layer-by-layer, first determining the appropriate category group before assigning the pattern to a category and subcategory within that scope. This approach was adopted to preserve the contextual meaning of the pattern, which could otherwise be lost if it were directly allocated at the lowest level. To facilitate the mapping and to enable precise referencing throughout the analysis, each category group, category and subcategory was assigned a unique alphanumeric code.

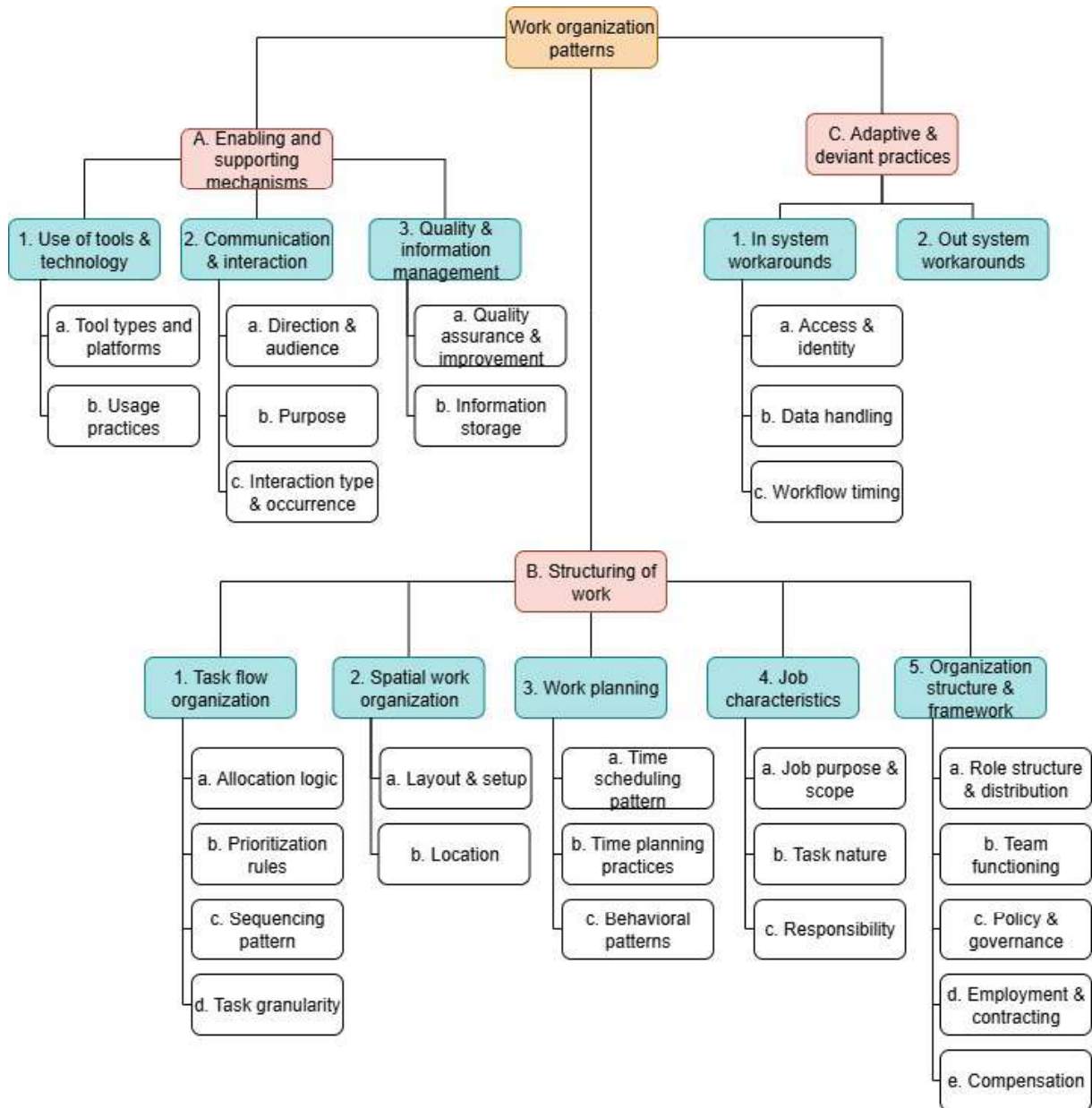


Figure 5: Final taxonomy

Assignment decisions were guided by the principle of focusing on the central conceptual aspect of each pattern. While many patterns encompassed multiple facets, categorization was based on the dominant conceptual feature as expressed in its definition. In cases of ambiguity, the mapping was revisited and its dominant conceptual feature was determined. Notes were kept to record patterns for which alternative placements were considered.

The mapping process led to one minor refinement to the taxonomy. The generic category label *Task granularity & assignment rotation* was revised into *Task granularity* to more precisely reflect its conceptual scope. No new categories were required, and all 122 patterns could be allocated without forcing or stretching the category boundaries. This demonstrated that the taxonomy was conceptually comprehensive and sufficiently fine-grained.

The complete mapping, including notes on alternative classifications, is presented in Appendix K. The final taxonomy of WOPs is presented in figure 5.

## 4 Discussion

This study developed a taxonomy of WOPs through an inductive QCA based on an inventory of WOPs obtained via a scoping review. Its novelty lies in providing the first structured and comprehensive overview of such patterns, whereas previous research primarily examined them in a fragmented manner, often focusing on individual or context-specific examples. By consolidating these dispersed insights into an integrated classification taxonomy, the study offers a shared language that enables patterns to be positioned in relation to each other, making it possible to compare their characteristics, prevalence, and contextual variations across settings. In doing so, the taxonomy facilitates more targeted reflection by healthcare organizations on the conditions under which certain patterns emerge. Moreover, it enables future studies to accumulate knowledge by comparing patterns within and across healthcare organizations.

The scope of this taxonomy extends beyond more narrow constructs such as workflows, behavioral styles, or organizational policies. Consistent with the broad conceptualization of work organization by the European Foundation for the Improvement of Living and Working Conditions [14], it encompasses all phenomena related to task allocation, sequencing, collaboration, and communication.

### 4.1 Reflections on the scoping review

The performed scoping review served as the empirical foundation for the taxonomy, therefore its design choices influenced the resulting classification. Its main strength lies in the systematic, transparent, and sector-crossing search process. This broad, exploratory approach was appropriate given the fragmented state of literature on WOPs.

However, several limitations need to be acknowledged. The decision to restrict inclusions to the past five years possibly excluded older potentially relevant patterns. The review also revealed geographical and methodological biases. Most studies originated from Europe, North America or Asia, with an overrepresentation of self-reported methods such as surveys and interviews. Furthermore, when patterns were described in the literature but not explicitly labeled as such, a label was assigned by the researcher. Similarly, when no definition was provided in the original source, a definition was formulated based on the contextual information in the article. While this approach ensured that all patterns could be included in the inventory, it also introduces a potential source of bias, as another researcher might have labeled or defined these patterns differently.

These constraints may have led to gaps in the inventory, potentially omitting certain dimensions or categories from the taxonomy. At the same time, this underscores the rationale for designing the taxonomy as a 'living' instrument, open to iterative refinement as new evidence emerges.

### 4.2 Methodological reflections on the QCA process

The taxonomy was constructed following the three-phase QCA process described by Elo and Kyngäs [13]. The open coding stage used iterative code book development and coding rules to mitigate subjectivity and ensure internal consistency. In this phase, the 134 patterns identified in the inventory were systematically coded. This systematic approach aligns with best practices for enhancing trustworthiness: clear definitions, decision rules for ambiguous cases and documentation of all analytical choices.

Nonetheless, several methodological challenges inherent to inductive QCA remain relevant. Firstly, although coding rules reduced inconsistency, the single-coder design increases the risk of selective attention or implicit bias. Secondly, as indicated by Elo and Kyngäs [13], the interpretive nature of category creation means that decisions are unavoidably shaped by the researcher's perspective. Thirdly, the abstraction process required balancing breadth and specificity: overly broad categories risked obscuring nuances, while overly narrow ones undermine the taxonomy's integrative aim. These tensions were managed by mapping all patterns back to the taxonomy and refining categories until conceptual fit was achieved. However, further inter-coder testing is advised to strengthen reproducibility.

### 4.3 Applications and conceptual contribution

The constructed taxonomy provides a conceptual foundation for further academic research as well as applied research in healthcare organizations. Firstly, the taxonomy can serve as guide for conducting observational research. Empirically observed patterns can be classified within the taxonomy, enabling comparison across contexts. For example, measuring the prevalence of *Interruption* patterns across hospital wards could discover the drivers of workflow disruptions. Beyond observational studies, the taxonomy also enables systematic analysis through methods such as process mining, as it provides a structured lens that allows the abstract concept of WOPs to be operationalized and measured.

Secondly, the taxonomy can guide organizations in organizational redesign. When a disruptive or inefficient pattern is identified, the taxonomy can help organizations reflect on alternative arrangements by locating the pattern within its conceptual category. For instance, when repeated interruptions during ward rounds are observed, the taxonomy can highlight alternative coordination mechanisms that reduce disruption.

Thirdly, the taxonomy can support linking WOPs to organizational outcomes. By providing a consistent classification, it facilitates studies that examine how specific patterns relate to performance indicators such as quality, efficiency, safety, or resilience. For instance, research could investigate whether adopting parallel rather than sequential approaches to patient processing affects indicators such as waiting times, throughput time or patient satisfaction. Such analyses are particularly relevant in healthcare, where efficiency must be balanced with safety and quality of care.

Conceptually, the taxonomy serves as a bridge between research domains and different sectors. This cross-contextual scope allows healthcare organizations to learn from patterns observed in other domains, while retaining the ability to situate findings within their own operational realities.

### 4.4 Future research

Given its 'living' design, the taxonomy is subject to iterative refinement, which is also encouraged by the researcher. Hence, future studies could:

- Validate its usability and completeness across sectors, organizational levels, and cultural contexts. For example, studies might test whether the developed categories adequately capture WOPs in multidisciplinary care teams.
- Test its ability to capture patterns in underrepresented geographical regions and sectors.
- Investigate associations between taxonomy categories, the patterns within and organizational outcomes such as quality of care, patient safety, efficiency, or resilience. For instance, examining whether frequent *Interruption* patterns in hospital wards are associated with increased medication errors or delayed care delivery.
- Expand the taxonomy where new patterns emerge, revisiting category structures and placement if conceptual boundaries change. In healthcare, this could include new organizational forms linked to digital health innovations or integrated care pathways.
- Translate patterns into algorithmic representations that allow for automated detection in event data (e.g. through process mining of electronic health records).

To conclude, this study serves as a call to further investigate, validate, and apply the developed taxonomy in diverse contexts, thereby contributing to its refinement and maturation into a robust and useful construct.

## 5 Conclusion

This study set out to develop a taxonomy of WOPs. Through a scoping review and an inductive QCA, an inventory of empirically observed patterns was compiled and abstracted into a taxonomy comprising three overarching category groups and ten categories. The



taxonomy offers a clear classification framework that captures the diversity and complexity of work organization, addressing a notable gap in scientific literature. By providing conceptual clarity and a shared terminology, it enables comparison, cumulative knowledge building and theoretical refinement across domains. In the healthcare sector, it offers a concrete instrument for making implicit WOPs explicit, critically evaluating them and linking them to relevant outcomes such as quality, efficiency, cost-effectiveness and flexibility.

The current taxonomy should be considered a starting point rather than a final product. Further empirical validation is essential to assess its usability, completeness and applicability across diverse contexts. Future research should expand coverage to underrepresented settings, test the relationship between patterns and organizational outcomes and explore its integration into digital monitoring and process improvement initiatives. Through interdisciplinary collaboration, the taxonomy could gradually evolve into a widely recognized reference that supports closer alignment between science and practice and that may, over time, help healthcare systems under pressure revisiting how they organize work.

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## Appendices

### A Finalized search string for Web of Science

TS=("work\* habit\*" OR "work\* pattern\*" OR "work\* routine\*" OR "workflow habit\*" OR "work\* practice\*" OR "work\* behavior\*" OR "work\* style\*" OR "employee habit\*" OR "job routine\*" OR "task interdependence" OR "workload management" OR "organization\* behavior\*" OR "organization\* behavior\*")

AND

TS=("employee\*" OR "corporate work\*" OR "knowledge worker\*" OR "office worker\*" OR "workflow" OR "workplace productivity" OR "work\* design" OR "task complexity" OR "work\* autonomy" OR "time management" OR "efficiency" OR "task engagement" OR "behavior\* operation\*" OR "organization\* structure" OR "behavior\* operations management" OR "organization\* behavior\*" OR "organization\* behavior\*")

AND

TS=("empirical study" OR "longitudinal study" OR "observational study" OR "naturalistic study" OR "behavioral tracking study" OR "time-use study" OR "workflow analysis" OR "real-world study" OR "field experiment" OR "diary study" OR "case study" OR "experimental study" OR "survey")

## **B Finalized search string for Scopus**

TITLE-ABS-KEY ( "work\* habit\*" OR "work\* routine\*" OR "work\* pattern\*" OR "work\* behavior\*" OR "work\* style\*" OR "work\* practice\*" OR "employee habit\*" OR "job routine\*" OR "workflow habit\*" OR "task interdependence" OR "workload management" OR "organisation\* behavior\*" OR "organization\* behavior\*" )

AND

TITLE-ABS-KEY ( "knowledge worker\*" OR "employee\*" OR "corporate work\*" OR "office worker\*" OR "workplace productivity" OR "behavior\* operation\*" OR "work\* design" OR "task complexity" OR "work\* autonomy" OR "workflow" OR "time management" OR "efficiency" OR "task engagement" OR "organisation\* structure" OR "behavior\* operations management" OR "organisation\* behavior\*" OR "organization\* behavior\*" )

AND

TITLE-ABS-KEY ( "empirical study" OR "longitudinal study" OR "observational study" OR "naturalistic study" OR "behavioral tracking study" OR "time-use study" OR "workflow analysis" OR "real-world study" OR "field experiment" OR "diary study" OR "case study" OR "experimental study" OR "survey" )

## C Finalized search string for Proquest Central

summary(("work\* habit\*" OR "work\* routine\*" OR "work\* pattern\*" OR "work\* behavior\*" OR "work\* style\*" OR "work\* practice\*" OR "employee habit\*" OR "job routine\*" OR "work-flow habit\*" OR "task interdependence" OR "workload management" OR "organization\* behavior\*" OR "organization\* behavior\*"))

AND

summary(("knowledge worker\*" OR "employee\*" OR "corporate work\*" OR "office worker\*" OR "workplace productivity" OR "behavior\* operation\*" OR "work\* design" OR "task complexity" OR "work\* autonomy" OR "workflow" OR "time management" OR "efficiency" OR "task engagement" OR "organization\* structure" OR "behavior\* operations management" OR "organization\* behavior\*" OR "organization\* behavior\*"))

AND

summary(("empirical study" OR "longitudinal study" OR "observational study" OR "naturalistic study" OR "behavioral tracking study" OR "time-use study" OR "workflow analysis" OR "real-world study" OR "field experiment" OR "diary study" OR "case study" OR "experimental study" OR "survey"))



## D Metadata of included studies

Table 7: Metadata of included studies

| ID | Author (Year)                        | Context          | Method                       | Level                | Country       | No. of patterns |
|----|--------------------------------------|------------------|------------------------------|----------------------|---------------|-----------------|
| 1  | Zhang et al. (2024) [48]             | Business         | Survey                       | Individual           | China         | 1               |
| 2  | Li et al. (2025) [29]                | Education        | Diary keeping                | Individual           | China         | 8               |
| 3  | Handke et al. (2025) [18]            | Multiple sectors | Interviews and Surveys       | Individual           | Germany       | 17              |
| 4  | Akerstrom et al. (2025) [2]          | Healthcare       | Focus groups                 | Mixed levels         | Sweden        | 2               |
| 5  | Morrison et al. (2024) [31]          | Business         | Interviews and Surveys       | Organization         | USA           | 6               |
| 6  | Yorulmaz and Baykal (2024) [47]      | Business         | Interviews                   | Individual           | Turkey        | 5               |
| 7  | Takahashi et al. (2025) [40]         | Multiple sectors | Survey                       | Mixed levels         | Japan         | 13              |
| 8  | Gutiérrez et al. (2024) [17]         | Business         | Survey                       | Mixed levels         | Mexico        | 3               |
| 9  | Alsulami et al. (2022) [4]           | Education        | Survey                       | Across organizations | Saudi Arabia  | 1               |
| 10 | Alvarez de la Vega et al. (2023) [5] | Business         | Diary keeping and Interviews | Individual           | International | 4               |
| 11 | Oladinrin et al. (2022) [33]         | Business         | Survey                       | Mixed levels         | China         | 17              |
| 12 | Wong et al. (2022) [45]              | Business         | Survey                       | Individual           | Romania       | 1               |
| 13 | Walker et al. (2022) [44]            | Business         | Model creation               | Team                 | UK            | 1               |
| 14 | Eismann et al. (2022) [12]           | Business         | Interviews                   | Organization         | Germany       | 4               |
| 15 | Vanharanta et al. (2022) [43]        | Business         | Survey                       | Individual           | Finland       | 3               |
| 16 | Tagliaro and Migliore (2022) [39]    | Business         | Survey                       | Individual           | Italy         | 3               |
| 17 | Wu et al. (2022) [46]                | Healthcare       | Interviews and Observations  | Individual           | USA           | 3               |
| 18 | Kruse et al. (2022) [27]             | Business         | Workshops                    | Organization         | Germany       | 1               |
| 19 | Vallabhaneni et al. (2022) [42]      | Healthcare       | Survey                       | Team                 | UK            | 4               |
| 20 | Coleman et al. (2021) [10]           | Healthcare       | Observations                 | Individual           | USA           | 1               |
| 21 | Guthrie (2021) [16]                  | Business         | Interviews and Observations  | Mixed levels         | International | 12              |

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Table 7: Metadata of included studies (Continued)

| ID | Author (Year)                     | Context          | Method                                  | Level                | Country        | No. of patterns |
|----|-----------------------------------|------------------|---|----------------------|----------------|-----------------|
| 22 | Changizi et al. (2021) [9]        | Technical paper  | Algorithm development                   | Not Applicable       | Not Applicable | 2               |
| 23 | Almahmoud et al. (2021) [3]       | Business         | Interviews and Surveys                  | Individual           | Not mentioned  | 8               |
| 24 | Higgins-Dobney (2021) [19]        | Business         | Interviews and Surveys                  | Individual           | USA            | 2               |
| 25 | Boonstra et al. (2021) [8]        | Healthcare       | Interviews and Observations             | Individual           | Netherlands    | 15              |
| 26 | Javad Koohsari et al. (2021) [23] | Multiple sectors | Survey                                  | Individual           | Japan          | 1               |
| 27 | Ahmed and Altaie (2021) [1]       | Business         | Literature review and Surveys           | Team                 | Iraq           | 9               |
| 28 | Patel et al. (2021) [37]          | Healthcare       | Observations                            | Mixed levels         | USA            | 13              |
| 29 | Meng et al. (2021) [30]           | Healthcare       | Analysis of automatically gathered data | Individual           | USA            | 4               |
| 30 | Barrick et al. (2021) [7]         | Healthcare       | Analysis of automatically gathered data | Team                 | USA            | 3               |
| 31 | Ospel et al. (2020) [35]          | Healthcare       | Survey                                  | Across organizations | International  | 3               |
| 32 | Hohmeier et al. (2020) [21]       | Healthcare       | Survey                                  | Individual           | USA            | 2               |
| 33 | Edwards et al. (2020) [11]        | Business         | Survey                                  | Organization         | New Zealand    | 7               |
| 34 | Kulak and Tuzuner (2020) [28]     | Multiple sectors | Survey                                  | Across organizations | International  | 10              |
| 35 | Högberg (2023) [20]               | Business         | Interviews                              | Organization         | International  | 2               |

## E Inventory of identified WOPs

Table 8: Inventory of identified WOPs

| Pattern ID | Pattern label                    | Short description  | Source(s)              |
|------------|----------------------------------|--|------------------------|
| P001       | Acquired priority                | Task that has been given priority because of its characteristics.  | [9]                    |
| P002       | Activity-based working           | The use of a workspace adopted for a specific task.  | [33], [12], [16], [37] |
| P003       | Ad-hoc meetings                  | Having meetings when they are necessary, without planning them beforehand.   | [16]                   |
| P004       | Ad-hoc task forces               | Creating a task force when it is necessary, without planning to create one beforehand.   | [33]                   |
| P005       | Allocate time in calendar        | Scheduling / Reserving time in a calendar to work on a specific task.  | [18], [5], [46]        |
| P006       | Alternative work locations       | Locations from which you are allowed to work that are not the companies office buildings.  | [28]                   |
| P007       | Announcing incoming workload     | Communication expected workload to inform coworkers of your limited available time.  | [35]                   |
| P008       | Assign a leader                  | Assignment of a person within a team that will take the lead.  | [42]                   |
| P009       | Assign roles in the team         | Assignment of designated roles and responsibilities within the members of a team.  | [1]                    |
| P010       | Assignment according to workload | Assigning tasks according to the workload of employees.  | [30]                   |
| P011       | Automation                       | The automation of routine tasks previously performed by manual labor.  | [40], [11]             |
| P012       | Autonomy                         | The freedom of performing, scheduling, ... tasks in the personally most convenient way.  | [33]                   |
| P013       | Batching                         | Grouping multiple tasks, items, or operations together for simultaneous or sequential processing.  | [30]                   |
| P014       | Blended working                  | Working from different locations.  | [33]                   |
| P015       | Casual conversation              | Professional communication within a team without planning it beforehand.   | [3]                    |
| P016       | Clone screen                     | Using two screens from different devices, showing the exact same content.  | [29]                   |
| P017       | Compressed workweek              | Working fewer days in a week, but longer hours each day. Working hours per week are not shortened.   | [28]                   |
| P018       | Copy pasting                     | Transferring information form one place to another through multiplication.   | [8]                    |
| P019       | Using core functional spaces     | The use of a workspace adopted for a specific task.  | [12]                   |
| P020       | Covid-working                    | A working policy that allows workers to work from different locations, other than their homes while strongly discouraging full presence of people in the office buildings. | [39]                   |
| P021       | Create a to do list              | Making a list of all tasks that still have to be completed.  | [18], [31]             |
| P022       | Customer order prioritization    | Orders are selectively accepted or prioritized based on profitability, strategic fit, or resource constraints, rather than processing all incoming orders similarly.       | [40]                   |
| P023       | Delaying                         | Organizational structure deliberately removing hierarchical structures.  | [33]                   |
| P024       | Demo                             | A way to share information by showing how a product, software, service, ... works or is being delivered.   | [3]                    |
| P025       | Desk-sharing                     | The practice of multiple employees using the same, non-assigned desk at different times.   | [12]                   |
| P026       | Digital appointments             | Organizing meetings with clients or consumers online.  | [2]                    |

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Table 8: Inventory of identified WOPs (Continued)

| Pattern ID | Pattern label                                   | Short description   | Source(s)                  |
|------------|---|---|----------------------------|
| P027       | Discretionary labor system                      | System in which an employee is payed a fixed amount of money to obtain a previously agreed upon goal, regardless of the hours of work needed to reach that goal.                          | [40]                       |
| P028       | Dynamic communication                           | An interactive way of exchanging information between managers and frontline employees, where mutual feedback helps both sides to stay aligned and support each other.                     | [17]                       |
| P029       | Electronic communication                        | The use of digital tools to share information regardless of time or place.  | [18], [2], [31], [16], [3] |
| P030       | Electronic libraries                            | Way of storing information facilitating rapid retrieval of various types of documents.  | [1]                        |
| P031       | Entering incorrect data                         | Entering data that does not represent reality to work around a system.  | [8]                        |
| P032       | Expanding screen                                | The practice of extending a single digital workspace across multiple monitors, allowing users to view and interact with several windows or tabs at once.                                  | [29]                       |
| P033       | Fixed-term contracts                            | A contract that ends on an agreed date.   | [28]                       |
| P034       | Flexible work arrangement                       | Arrangements have been made with regards to a flexibility in location, time and workload between employers and employees.   | [4], [33], [28]            |
| P035       | Flexitime                                       | Employees have opportunities to determine their own working periods within certain limits.  | [28]                       |
| P036       | Fragmentation of work                           | The division of tasks into smaller pieces that are carried out at different times.  | [43], [37]                 |
| P037       | Giving verbal consent for dispensing medication | The practice where physicians authorize medication administration orally rather than through formal documentation often as a workaround in time-pressured or urgent situations.           | [8]                        |
| P038       | Hierarchies                                     | The way work is organized through different layers of authority, where tasks, decisions and communication follow a clear chain, shaping who controls what and who is accountable to whom. | [20]                       |
| P039       | High-mobility telework                          | All work is carried out from any place other than the workplace.  | [47]                       |
| P040       | Home-based telework                             | All work is carried out from home.  | [47]                       |
| P041       | Ignoring pop-ups                                | A practice in which employees ignore to act on signals given to them through their software system.   | [8]                        |
| P042       | In system data entry workaround                 | A working routine of entering data within the system that differs from the usage prescribed by the system design.   | [8]                        |
| P043       | In system workflow sequence workarounds         | Executing a task sequence within the system that differs from the usage prescribed by the system design.  | [8]                        |
| P044       | Increased workload                              | Having an increased amount of tasks to complete.  | [19]                       |
| P045       | Information sharing                             | Professional communication with coworkers to share information in order to complete tasks.  | [18], [27], [3]            |
| P046       | Innate priority                                 | Tasks that get executed before other ones because of certain characteristics of that task.  | [9]                        |
| P047       | Instant communication                           | Immediate communication with coworkers at the moment the information is needed.   | [16]                       |
| P048       | Integrated tool use                             | The use of different electronic tools at the same time.   | [29]                       |
| P049       | Integrated teams                                | A way of working where people from different roles or departments collaborate as one team.  | [16]                       |
| P050       | Interruption                                    | Any unexpected input or event that breaks the flow of someone's work, forcing a switch in attention.  | [37], [16], [43]           |

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Table 8: Inventory of identified WOPs (Continued)

| Pattern ID | Pattern label                       | Short description   | Source(s)  |
|------------|-------------------------------------|---|------------|
| P051       | Job consolidating                   | When jobs that previously had to be performed by two separate individuals with different capabilities are now performed by one.   | [19]       |
| P052       | Job rotation                        | The practice of regularly switching roles or tasks between employees.   | [33]       |
| P053       | Job sharing                         | A special form of part-time work in which minimum two employees perform the work of one full-time job.  | [28]       |
| P054       | Leaving data fields empty           | The practice of skipping required input fields.   | [8]        |
| P055       | Linear communication                | The generation of messages in a vertically descending manner or in the form of instructions   | [17]       |
| P056       | Linear processing                   | The handling tasks or steps one at a time, in a fixed sequence.   | [37]       |
| P057       | Low-mobility telework               | Working from a place other than the workplace once in the last four weeks.  | [47]       |
| P058       | Manual labor                        | Tasks that are not automated or executed by machines and thus involving a human employee completing the task.   | [11]       |
| P059       | Meetings                            | Live communication between team members, either virtually or physically.  | [3]        |
| P060       | Meeting reduction                   | A strategy in which the amount of meetings is limited.  | [40]       |
| P061       | Microproductivity                   | Breaking down project tasks into smaller pieces.  | [5]        |
| P062       | Migrated                            | The practice of starting a task on one device and then continuing or finishing it on another.   | [29]       |
| P063       | Multi-location work                 | Being allowed to work from different sites (e.g. home, the office, library, ...).   | [39]       |
| P064       | Multifunctional teams               | The composition of teams in such a way that all the competencies needed to get the job done are part of the team. There is no need to rely on others who are not part of that team.             | [1]        |
| P065       | Multiskilling                       | Enabling employees to take on different types of tasks across roles or functions, so they can switch flexibly when needed and support a wider range of work demands.                            | [33]       |
| P066       | Networking                          | Building and maintaining professional relationships—inside and outside the organization.  | [33]       |
| P067       | Occasional work at home             | Working primarily at the office, in exceptional cases, work at home, but the primary workplace is not home.   | [47]       |
| P068       | Organizational structures and roles | The way in which work is divided, coordinated and supervised within an organization.  | [20]       |
| P069       | Out-system workaround               | Not using the system as intended or prescribed through using other systems or relying on other routines.  | [8]        |
| P070       | Outsourcing                         | Handing over specific tasks or services to external parties.  | [40], [33] |
| P071       | Overtime work                       | Working additional hours beyond standard schedules that is compensated for with additional time off or by overtime bonus.   | [28]       |
| P072       | Parallel processing                 | Organizing work so that different tasks or steps run independently of each other, allowing progress in multiple parts of the process without waiting for one to finish before starting another. | [18], [37] |
| P073       | Part-time work                      | Jobs that have significantly less amount of hours than the determined hours per week.   | [28]       |
| P074       | Partition                           | Splitting different types of tasks across separate devices or spaces.   | [29]       |
| P075       | Periodic meetings                   | Regularly scheduled moments where team members come together.   | [1]        |

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Table 8: Inventory of identified WOPs (Continued)

| Pattern ID | Pattern label                         | Short description   | Source(s)                         |
|------------|---------------------------------------|---|-----------------------------------|
| P076       | Plan meetings                         | Meetings that are scheduled in advance.   | [16]                              |
| P077       | Planned task frequency                | Setting a fixed rhythm or number of times a task is carried out within a given time frame.  | [11]                              |
| P078       | PowerPoint                            | Use of the software PowerPoint to communicate a message to others.  | [3]                               |
| P079       | Pre-recording                         | Entering or triggering system actions before the actual event happens.  | [8]                               |
| P080       | Prioritization                        | The practice of deciding which tasks need to be handled first.  | [43]                              |
| P081       | Process flow determined               | Organizing work in a fixed, predefined sequence of steps, where each task follows a set path and must be done in the right order.   | [7]                               |
| P082       | Procrastination                       | Delaying or putting off tasks.  | [48], [31]                        |
| P083       | Productive communication              | Process of aligning both information and feedback between individuals, teams, and/or areas in a productive unit of the organization (business), which results in the fulfillment of the staff's individual goals, the teams, the areas, and the business itself, in addition to its purpose as an organization. | [17]                              |
| P084       | Profit sharing or pay for performance | Linking (part of) employees' compensation directly to individual, team, or company results.   | [33]                              |
| P085       | Quality circles                       | Recurring moments in the workflow where teams reflect on what's working, identify issues, and take action to improve.   | [33]                              |
| P086       | Regular work at home                  | At least one day a week is spent at the workplace. However, the primary workplace of the employee is still not home.  | [47]                              |
| P087       | Responsibility communication          | Deliberately using communication tools to clarify who is responsible for a task.  | [18]                              |
| P088       | Rotational assignment system          | Employing a predetermined algorithm to assign tasks, rather than self-assignment.   | [37]                              |
| P089       | Schedule in appointments              | Actively blocking time in a calendar to structure the day.  | [18]                              |
| P090       | Scheduling tool                       | Using a digital system that automatically allocates tasks across people, based on rules and data.   | [44]                              |
| P091       | Scrum processes                       | Breaking projects into short iterations called sprints.   | [1]                               |
| P092       | Selective hiring                      | Choosing new employees based on specific skills, values or fit with the organization.   | [33]                              |
| P093       | Uncoupling tools from each other      | Physically separating two different tools that usually are not meant to be decoupled.   | [8]                               |
| P094       | Sequential                            | Organizing tasks or steps in a fixed order, where each one must be completed before the next one can begin.   | [29], [10], [16], [37], [35]      |
| P095       | Sharing login details                 | Sharing personal login detail, allowing other employees to enter data in someone else name.   | [8]                               |
| P096       | Shiftwork                             | In shiftwork, at least two workers share the same job by regularly shifting due to a shift plan.  | [28]                              |
| P097       | Short working hours                   | A formal arrangement that limits employees' daily or weekly working time below standard levels.   | [40]                              |
| P098       | Simplify procedures                   | Reducing unnecessary steps in daily operations.   | [40]                              |
| P099       | Simultaneous / Multi-tasking          | Doing several things at the same time.  | [29], [5], [33], [46], [16], [37] |
| P100       | Spatial setup                         | The setup of the working environment.   | [35]                              |
| P101       | Specific timing of tasks              | The practice of scheduling or performing certain steps at defined moments in the workflow.  | [7]                               |

Continued on next page

Table 8: Inventory of identified WOPs (Continued)

| Pattern ID | Pattern label                          | Short description   | Source(s)              |
|------------|--|---|------------------------|
| P102       | Split flow                             | Organizing work by dividing incoming tasks into separate pathways based on their characteristics.   | [37]                   |
| P103       | Staggered work hours                   | The practice of letting employees start and end their workday at different times.   | [40]                   |
| P104       | Structure data                         | Organizing data in such a way it is easily retrieved when necessary.  | [18], [31]             |
| P105       | Supportive functional spaces           | Including office spaces that have no direct productive value.   | [12]                   |
| P106       | Tablet use                             | The use of a tablet device to support the execution of tasks.   | [40]                   |
| P107       | Task allocation                        | A way of assigning tasks across people or roles, based on skills, availability, or workflow needs.  | [18], [31], [42], [1]  |
| P108       | Task shortening                        | The practice of skipping or compressing steps within a task.  | [37]                   |
| P109       | Task switching                         | Shifting attention from one task to another before the first is completed.  | [16], [37]             |
| P110       | Task transition                        | Shifting from one type of work activity to another.   | [37]                   |
| P111       | Team autonomy                          | The freedom offered to a team of performing, scheduling, ... tasks in the personally most convenient way.   | [33], [16], [1]        |
| P112       | Team composition                       | The predetermination of how a work team should be set up in terms of roles and expertise, shaping who is involved in the process and how responsibilities are shared. | [7]                    |
| P113       | Teleconference                         | The use of audio or video technology to hold meetings remotely, allowing people in different locations to collaborate.  | [40]                   |
| P114       | Telework                               | Performing job tasks from a location outside the traditional office.  | [40], [33], [39], [23] |
| P115       | Time planning                          | Setting a timeline for projects as a whole, as well as for each individual stage or task within that project.   | [1]                    |
| P116       | Total quality management               | Using a continuous improvement approach where everyone in the organization takes shared responsibility for quality.   | [33]                   |
| P117       | Transfer                               | The deliberate act of moving information or tasks from one tool, device, or context to another.   | [29]                   |
| P118       | Triage                                 | The initial sorting of incoming work based on urgency or priority.  | [30]                   |
| P119       | Use flex time                          | Allowing employees to choose, within certain limits, when they start and end their workday.   | [40], [33]             |
| P120       | Use of a prioritization matrix         | The practice of deciding which tasks need to be handled first based on a tool.  | [21]                   |
| P121       | Use of communication tools             | Using digital or physical tools to communicate.   | [42], [3]              |
| P122       | Use of electronic tools to collaborate | Using digital tools to collaborate.   | [1]                    |
| P123       | Use of electronic tools to track tasks | The use of digital tools to organize, monitor, and manage work tasks across multiple responsibilities and projects.   | [5]                    |
| P124       | Use of subgroups                       | Organizing a team into several smaller groups with their own responsibilities.  | [16]                   |
| P125       | Use printed information                | The act of printing out information that is stored digitally, making it usable offline.   | [37]                   |
| P126       | Use reminders                          | The practice of using digital tools to stay on top of tasks, appointments or deadlines by triggering timely reminders.  | [18]                   |
| P127       | Using paper                            | Taking notes on paper instead of immediately entering information into the software system.   | [8]                    |

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Table 8: Inventory of identified WOPs (Continued)

| Pattern ID | Pattern label                          | Short description   | Source(s)       |
|------------|--|---|-----------------|
| P128       | Using separate text fields             | Using separate text fields in addition to the required data entry fields created in the software.   | [8]             |
| P129       | Using shadow systems                   | The use of a system other than the software system intended by the company.   | [8]             |
| P130       | Round up before embarking on next task | The practice of fully completing one task before starting the next.   | [30]            |
| P131       | Weekend work                           | The practice of performing job-related tasks on Saturdays or Sundays.   | [28]            |
| P132       | Work paperless                         | Organizing and completing tasks using only digital tools and documents.   | [40], [3]       |
| P133       | Workaround                             | Behaviors that may differ from organizationally prescribed or intended procedures. They circumvent or temporarily fix an evident or perceived workflow hindrance. | [45], [46], [8] |
| P134       | Workload communication                 | The deliberate act of sharing information about one's current workload.   | [18]            |



## F Full set of assigned codes

Table 9: Patterns with their assigned set of primary and secondary codes

| Pattern ID | Pattern label                    | Primary codes   | Secondary codes          |
|------------|----------------------------------|---|--------------------------|
| P001       | Acquired priority                | characteristic, priority, task                        | acquisition              |
| P002       | Activity-based working           | adaptation, specific, workspace                       | task, usage              |
| P003       | Ad-hoc meetings                  | meeting, planning, un-planned                         | necessary                |
| P004       | Ad-hoc task forces               | planning, task force, un-planned                      | necessary                |
| P005       | Allocate time in calendar        | calendar, schedule, time                              | specific, task           |
| P006       | Alternative work locations       | location, off-site                                    |                          |
| P007       | Announcing incoming workload     | availability, communication, coworker                 | limitation, workload     |
| P008       | Assign a leader                  | leader, role assignment, team                         |                          |
| P009       | Assign roles in team             | role assignment, team                                 | responsibility           |
| P010       | Assignment according to workload | task assignment, workload-based                       |                          |
| P011       | Automation                       | automation, routine, task                             | manual labor             |
| P012       | Autonomy                         | self-determined, task, work organization              |                          |
| P013       | Batching                         | batching, task  | sequential, simultaneous |
| P014       | Blended working                  | location, off-site                                    |                          |
| P015       | Casual conversation              | communication, team, un-planned                       |                          |
| P016       | Clone screen                     | electronic device, multiple devices, screen mirroring | usage                    |
| P017       | Compressed workweek              | fewer days, full-time, schedule                       | workdays                 |
| P018       | Copy pasting                     | duplication, information                              |                          |
| P019       | Using core functional spaces     | adaptation, specific, workspace                       | task, usage              |
| P020       | Covid-working                    | alternative location, crowd control, office building  |                          |
| P021       | Create a to do list              | list, pending, task                                   |                          |
| P022       | Customer order prioritization    | characteristic, priority, task                        | customer order           |
| P023       | Delaying                         | governance, non-hierarchical                          |                          |
| P024       | Demo                             | communication, demonstration, information             |                          |
| P025       | Desk-sharing                     | coworker, shared desk, workspace                      | usage                    |
| P026       | Digital appointments             | customer, meeting, online                             |                          |
| P027       | Discretionary labor system       | fixed payment, goal                                   | governance               |
| P028       | Dynamic communication            | communication, coworker, dynamic                      | supportive               |
| P029       | Electronic communication         | communication, electronic device, information         | usage                    |

Continued on next page

Table 9: Patterns with their assigned set of primary and secondary codes (Continued)

| Pattern ID | Pattern label                                   | Primary codes                                 | Secondary codes              |
|------------|---|---|------------------------------|
| P030       | Electronic libraries                            | ICT-based, information, organized storage     |                              |
| P031       | Entering incorrect data                         | information entry, in system, workaround      | incorrect data               |
| P032       | Expanding screen                                | electronic device, screen expanding           |                              |
| P033       | Fixed-term contracts                            | contract, fixed duration                      |                              |
| P034       | Flexible work arrangement                       | flexible, governance                          | schedule, workload, location |
| P035       | Flexitime                                       | flexible, schedule                            |                              |
| P036       | Fragmentation of work                           | fragmentation, task                           |                              |
| P037       | Giving verbal consent for dispensing medication | verbal consent, workaround                    |                              |
| P038       | Hierarchies                                     | governance, hierarchical                      |                              |
| P039       | High-mobility telework                          | full-time, location, off-site                 |                              |
| P040       | Home-based telework                             | full-time, home based, location               |                              |
| P041       | Ignoring pop-ups                                | pop-up, workaround                            |                              |
| P042       | In system data entry workaround                 | information entry, in system, workaround      |                              |
| P043       | In system workflow sequence workarounds         | execution sequence, in system, workaround     | task                         |
| P044       | Increased workload                              | increase, workload                            | task                         |
| P045       | Information sharing                             | communication, coworker, information          | task                         |
| P046       | Innate priority                                 | characteristic, priority, task                | innate                       |
| P047       | Instant communication                           | communication, coworker, instant              |                              |
| P048       | Integrated tool use                             | electronic device, multiple devices           | usage                        |
| P049       | Integrated teams                                | collaboration, cross-functional, team         |                              |
| P050       | Interruption                                    | interruption, task, unexpected                |                              |
| P051       | Job consolidation                               | consolidation, cross-functional, job          |                              |
| P052       | Job rotation                                    | coworker, job, rotation                       |                              |
| P053       | Job sharing                                     | job, part-time, sharing                       | coworker, full-time          |
| P054       | Leaving data fields empty                       | information entry, in system, workaround      | data omission                |
| P055       | Linear communication                            | communication, non-hierarchical               |                              |
| P056       | Linear processing                               | linear, sequence, task                        |                              |
| P057       | Low-mobility telework                           | location, off-site, part-time                 | once a month                 |
| P058       | Manual labor                                    | manual labor, task                            |                              |
| P059       | Meetings  | communication, meeting, team                  |                              |
| P060       | Meeting reduction                               | governance, limitation, meeting               |                              |
| P061       | Microproductivity                               | fragmentation, task                           |                              |
| P062       | Migrated  | electronic device, multiple devices, sequence | task, usage                  |

Continued on next page

Table 9: Patterns with their assigned set of primary and secondary codes (Continued)

| Pattern ID | Pattern label                         | Primary codes                                      | Secondary codes         |
|------------|---------------------------------------|--|-------------------------|
| P063       | Multi-location work                   | location, off-site                                 |                         |
| P064       | Multifunctional teams                 | collaboration, cross-functional, team              | self-sufficient         |
| P065       | Multiskilling                         | cross-functional, flexible                         |                         |
| P066       | Networking                            | professional relationship, relationship management |                         |
| P067       | Occasional work at home               | home based, location, part-time                    |                         |
| P068       | Organizational structure and roles    | governance   |                         |
| P69        | Out-system workaround                 | out system, workaround                             |                         |
| P070       | Outsourcing                           | external, handover, task                           |                         |
| P071       | Overtime work                         | overtime   |                         |
| P072       | Parallel processing                   | parallel, sequence, task                           |                         |
| P073       | Part-time work                        | part-time  |                         |
| P074       | Partition                             | electronic device, multiple devices, splitting     | task, usage             |
| P075       | Periodic meetings                     | periodically, schedule, meeting                    | team                    |
| P076       | Plan meetings                         | schedule, meeting                                  |                         |
| P077       | Planned task frequency                | schedule, frequency, task                          |                         |
| P078       | PowerPoint                            | communication, information, PowerPoint             |                         |
| P079       | Pre-recording                         | in system, pre-execution, workaround               | information entry       |
| P080       | Prioritization                        | priority   |                         |
| P081       | Process flow determined               | execution sequence, fixed, task                    |                         |
| P082       | Procrastination                       | procrastination                                    |                         |
| P083       | Productive communication              | communication, productive                          |                         |
| P084       | Profit sharing or pay for performance | goal, variable payment                             | governance              |
| P085       | Quality circles                       | continuous improvement, periodically, team         |                         |
| P086       | Regular work at home                  | location, off-site, part-time                      |                         |
| P087       | Responsibility communication          | communication, responsibility                      |                         |
| P088       | Rotational assignment system          | algorithm-based, task assignment                   |                         |
| P089       | Schedule in appointments              | calendar, schedule, time                           | meeting                 |
| P090       | Scheduling tool                       | algorithm-based, task assignment                   |                         |
| P091       | Scrum processes                       | fragmentation, iteration, project                  | planning                |
| P092       | Selective hiring                      | cross-functional, hiring                           | coworker                |
| P093       | Uncoupling tools from each other      | device, splitting                                  | usage                   |
| P094       | Sequential                            | linear, sequence, task                             |                         |
| P095       | Sharing login details                 | communication, information, workaround             | coworker, login details |

Continued on next page

Table 9: Patterns with their assigned set of primary and secondary codes (Continued)

| Pattern ID | Pattern label                          | Primary codes                                | Secondary codes    |
|------------|--|--|--------------------|
| P096       | Shiftwork                              | job, sharing, shiftwork                      |                    |
| P097       | Short working hours                    | part-time                                    |                    |
| P098       | Simplify procedures                    | limitation, task                             |                    |
| P099       | Simultaneous / Multi-tasking           | simultaneous, task                           |                    |
| P100       | Spatial setup                          | setup, workspace                             |                    |
| P101       | Specific timing of tasks               | planning, task                               |                    |
| P102       | Split flow                             | characteristic, execution sequence, task     |                    |
| P103       | Staggered work hours                   | flexible, schedule                           |                    |
| P104       | Structure data                         | information, organized storage               |                    |
| P105       | Supportive functional spaces           | non-work related, office building, workspace |                    |
| P106       | Tablet use                             | electronic device, tablet, usage             |                    |
| P107       | Task allocation                        | task assignment                              |                    |
| P108       | Task shortening                        | compressed, task                             |                    |
| P109       | Task switching                         | rotation, task                               |                    |
| P110       | Task transition                        | rotation, task                               |                    |
| P111       | Team autonomy                          | self-determined, task, work organization     | team               |
| P112       | Team composition                       | cross-functional, team                       |                    |
| P113       | Teleconference                         | meeting, online                              | coworker, team     |
| P114       | Telework                               | location, off-site                           |                    |
| P115       | Time planning                          | planning                                     |                    |
| P116       | Total quality management               | continuous improvement, governance           |                    |
| P117       | Transfer                               | information, transfer                        |                    |
| P118       | Triage                                 | characteristic, priority, task               |                    |
| P119       | Use flex time                          | flexible, schedule                           |                    |
| P120       | Use of a prioritization matrix         | characteristic, priority, task               | matrix             |
| P121       | Use of communication tools             | communication, tool, usage                   |                    |
| P122       | Use of electronic tools to collaborate | collaboration, digital tool, usage           |                    |
| P123       | Use of electronic tools to track tasks | digital tool, progress, usage                |                    |
| P124       | Use of subgroups                       | fragmentation, team                          |                    |
| P125       | Use printed information                | information, print                           |                    |
| P126       | Use reminders                          | alert, digital tool                          |                    |
| P127       | Using paper                            | out system, paper, workaround                |                    |
| P128       | Using separate text fields             | information entry, in system, workaround     | incorrect location |
| P129       | Using shadow systems                   | out system, workaround                       |                    |
| P130       | Round up before embarking on next task | linear, sequence, task                       |                    |
| P131       | Weekend work                           | schedule, weekend, work-days                 |                    |

Continued on next page

Table 9: Patterns with their assigned set of primary and secondary codes (Continued)

| Pattern ID | Pattern label          | Primary codes                  | Secondary codes |
|------------|------------------------|--------------------------------|-----------------|
| P132       | Work paperless         | exclusive, digital tool, usage |                 |
| P133       | Workaround             | workaround                     |                 |
| P134       | Workload communication | communication workload         | coworker        |

## G Code book

Table 10: Code book describing definitions of used codes and their related terms to avoid

| Code                   | Definition   | Related terms to avoid  |
|------------------------|--|---|
| Acquisition            | The gain of a certain characteristic or value through time.  |   |
| Adaptation             | The deliberate modification of a workspace, tool, or process to better align with the specific requirements of a given task or workflow.   |   |
| Alert                  | A notification or signal designed to draw immediate attention to an event, condition, or required action within a work process.  |   |
| Alternative locations  | Every work location that is not the organization's primary office building.  |   |
| Availability           | The state or condition of being accessible and able to engage in work-related tasks during a given period.   | time, free time, accessible (may also refer to physical accessibility which is not time-specific) |
| Batching               | The deliberate grouping of multiple similar tasks, activities, items, or operations for collective processing within a single time frame.  |   |
| Characteristic         | A distinct attribute of a task, process or object that influences its execution.   |   |
| Communication          | The intentional exchange of work-related information between individuals or groups through verbal, written or digital means.   | inform, information   |
| Compressed             | A condition in which the duration of a task, workday, process or workweek is shortened through a different time allocation, without eliminating essential components.  |   |
| Consolidation          | The merging of multiple tasks, functions or roles into a single unit.  |   |
| Continuous improvement | An iterative process aimed at systematically enhancing quality through regular evaluation and adaptation.  |   |
| Coworker               | A colleague who collaborates with you to complete a task in support of the organization's objectives. Every colleague is covered, regardless of hierarchical position.   | person, colleague, employee   |
| Cross-functional       | Composed of members from different functional areas, professional roles, or departments within an organization or across organizations who work together toward a shared objective.  |   |
| Customer               | An individual or organization that purchases, uses, or benefits from a product or service provided by the organization. In this codebook, customer is applied broadly to include business-to-business (B2B) clients, business-to-consumer (B2C) end users, and patients when they are recipients of the organization's products, services, or care. The term refers to external parties who engage with the organization as beneficiaries of its output. |   |
| Device use             | The purposeful operation of a device (e.g., computer, tablet, smartphone, display, or peripheral) within the work context to perform, facilitate, or support a task or process. Device use serves as an umbrella code that encompasses various specific forms of interaction with devices, which are further detailed through complementary codes describing the nature or purpose of the use.   |   |
| Digital tool           | A software application or platform that enables the execution, coordination or tracking of work in a digital environment.  |   |
| Duplication            | The process of creating an exact copy of an existing object, document, data set, or piece of information, regardless of whether the copy is produced in physical or digital form.  | reproduction, replication   |
| Dynamic                | In this code book, dynamic refers to situations or interactions that involve active two-way engagement, the ability to adjust to changing conditions or needs, and ongoing feedback between participants.  |   |

Continued on next page

Table 10: Code book describing definitions of used codes and their related terms to avoid (Continued)

| Code               | Definition  | Related terms to avoid |
|--------------------|---|------------------------|
| Electronic device  | A physical tool or piece of equipment used to perform work-related activities.  |                        |
| Exclusive          | Restricted in use to a specific method, tool or environment without the inclusion of alternatives.  |                        |
| Execution sequence | The order in which tasks are carried out within a process.  |                        |
| External           | Originating outside the organization's boundaries.  |                        |
| Flexible           | Permission of variation in work arrangements such as time, location or methods within defined organizational boundaries.  |                        |
| Fragmentation      | The division of a task or process into smaller, discrete components.  |                        |
| Frequency          | The rate at which a task, event or activity is repeated within a defined timeframe.   |                        |
| Home based         | The work location of the employee is their own residence.   |                        |
| In system          | Actions performed within the software of the organization.  |                        |
| Incorrect location | An input into the software system of the organization in a field or space not intended for that specific type of information.   |                        |
| Information        | The content or data that is intentionally conveyed, shared, or transferred in the context of a work-related process or interaction.   |                        |
| Information entry  | The act of inputting data into a physical or digital system for recording or processing.  |                        |
| Linear             | Progressing in a straight, step-by-step manner without parallel or overlapping activities.  |                        |
| Location           | A physical place where work is performed.   |                        |
| Office building    | A physical place owned or managed by the organization which serves as an official worksite.   |                        |
| Off-site           | Any work location that is not the office building.  |                        |
| Out system         | Actions or processes carried out outside of the organization's software system.   |                        |
| Planning           | The strategic or conceptual organization of tasks, actions, or responsibilities, focusing on the sequencing, allocation, and coordination required to achieve objectives, irrespective of whether specific dates or times are assigned.   |                        |
| Pop-up             | A temporary visual message or notification that appears on a user interface to convey information.  |                        |
| Productive         | Yielding outputs or results that contribute to work goals or organizational objectives.   |                        |
| Progress           | The advancement towards completion of a task or objective.  |                        |
| Project            | A goal-oriented set of tasks.   |                        |
| Role assignment    | The process of designating specific roles to individuals within a defined group, such as a team, in order to structure responsibilities, tasks, and decision-making authority. Role assignment involves clarifying who is accountable for particular functions and ensuring that each member understands their position within the group's operational framework. |                        |
| Rotation           | The systematic alternation of tasks or roles among individuals.   |                        |
| Schedule           | The assignment of tasks, meetings, or events to defined time slots or recurring intervals on a calendar or timeline, specifying when activities will take place.  |                        |
| Self-determined    | Allowing an individual or group to decide autonomously.   |                        |
| Self-sufficient    | Possessing all required resources, skills and capacities to complete tasks without external assistance.   |                        |
| Sequence           | A specific arrangement or order in which tasks, steps or events are organized.  |                        |

Continued on next page

Table 10: Code book describing definitions of used codes and their related terms to avoid (Continued)

| Code              | Definition  | Related terms to avoid |
|-------------------|---|------------------------|
| Sequential        | Following a fixed, linear order where each step must be completed before the next begins.   |                        |
| Setup             | The arrangement or configuration of a workspace.  | configuration          |
| Splitting         | The intentional division of devices into distinct parts for separate use.   |                        |
| Task              | A discrete unit of work undertaken to achieve a specific objective, which may be performed individually or collaboratively.   | item, operation        |
| Task assignment   | The process of allocating specific tasks to individuals or groups within the organization in order to achieve defined objectives. Task assignment specifies who will perform a particular activity and may be based on various criteria such as expertise, availability, or workload. |                        |
| Task force        | A temporary group formed to address a specific clearly defined goal.  |                        |
| Team              | A group of individuals working interdependently towards a common goal.  |                        |
| Tool              | An application used to facilitate work.   |                        |
| Transfer          | The deliberate movement of information, materials or responsibilities from one person, place or system to another.  |                        |
| Unexpected        | An unplanned event that occurs without prior anticipation.  |                        |
| Unplanned         | Not scheduled or arranged in advance, occurring spontaneously or reactively.  |                        |
| Work organization | The structured arrangement of tasks, roles, processes and resources within a work system.   |                        |
| Workaround        | Behavior that may differ from organizationally prescribed or intended procedures. They circumvent or temporarily fix an evident or perceived workflow hindrance.  |                        |
| Workload-based    | A criterion for decision-making in which the allocation of tasks, roles, or responsibilities is determined by the current workload of the individual(s) involved. Workload-based approaches aim to balance or optimize the distribution of work to prevent over- or underutilization. |                        |
| Workspace         | The immediate physical or digital environment assigned or used for work activities within a given work location, encompassing the arrangement, furniture, equipment, and tools necessary for task performance.  |                        |



## H Coding rules

Table 11: Rules and clarification used throughout the coding process

| Rule                           | Rule explanation   |
|--------------------------------|--|
| Primary vs Secondary codes     | In this study, the same code may be applied either as a primary code or as a secondary code. The classification (primary or secondary) depends on the role that the concept plays within the specific pattern: Primary codes are assigned to concepts that are essential and decisive for capturing the core meaning of the pattern. Secondary codes are assigned to concepts that are supportive, contextual, or supplementary to the pattern's core meaning. Consequently, the same term may be used as a primary code in one pattern (when the concept is central) and as a secondary code in another pattern (when the concept serves only as an additional attribute or contextual factor). This distinction is made through a careful interpretation of the pattern description and is applied consistently across the entire dataset. |
| Sequence vs Execution sequence | Sequence is applied when the focus is on the general order of tasks, steps or activities, regardless of whether they are specified in a formal process or system. This code covers both manual and automated contexts. Execution sequence is applied when the order of actions is explicitly linked to a formal process where adherence to or deliberate deviation from the prescribed design is a defining characteristic of the pattern.   |
| Planning vs Schedule           | The code planning is applied for patterns that involve the strategic or conceptual arrangement of tasks, action or responsibilities, regardless of a fixed timing. The code schedule is used for patterns where a task, meeting or event is tied to a specific time or recurrence on a calendar or timeline.   |
| Work location vs Workspace     | Unlike work location, which denotes the broader geographical or organizational site, workspace focuses on the specific, task-oriented setting where work is carried out.   |
| Cross-functional               | In this codebook, cross-functional refers to the deliberate inclusion of diverse skill sets, perspectives, and responsibilities within a single team, workgroup or person to enhance problem-solving, innovation, and coordination.  |
| Information                    | In this codebook, information is coded as a primary element when the substantive transfer of knowledge, facts, or data is a central and explicit aspect of the pattern, rather than an implicit outcome of communication.  |
| Task                           | In this codebook, task also encompasses the broader concept of a work unit—any identifiable, bounded activity or operation that forms part of a larger workflow or process.  |

## I Taxonomy - version 1

Table 12: Taxonomy version 1 with an overview of category groups, categories, subcategories and their associated codes

| Category group                     | Category                         | Subcategory                            | Associated codes  |
|------------------------------------|----------------------------------|--|---|
| Enabling and supporting mechanisms | Use of tools & technologies      | Tool types and platforms               | tablet, electronic device, multiple devices, ICT-based, digital tool, exclusive   |
|                                    |                                  | Usage practices                        | usage, screen duplication, screen mirroring, screen splitting, screen expanding, online, alert, transfer, progress                          |
|                                    | Communication & interaction      | Direction & audience                   | coworker, team, customer  |
|                                    |                                  | Purpose                                | information, collaboration, demonstration, relationship management, external hand-over  |
|                                    |                                  | Interaction type & occurrence          | meeting, instant, Power-Point, scheduled meetings, ad hoc meetings, limitation of meetings, limitation of availability, dynamic, supportive |
|                                    | Quality & information management | Quality assurance & improvement        | continuous improvement, limitation of process steps, compressed   |
|                                    |                                  | Information storage                    | organized storage, print, duplication   |
| Structuring of work                | Task flow organization           | Allocation logic                       | algorithm-based, workload-based   |
|                                    |                                  | Prioritization rules                   | innate, customer-order, characteristic-based, matrix  |
|                                    |                                  | Sequencing pattern                     | linear, parallel, batching, iteration, interruption, fixed, simultaneous, execution-sequence  |
|                                    |                                  | Task granularity & assignment rotation | fragmentation, rotation   |
|                                    | Spatial work organization        | Layout & setup                         | setup, workspace, shared desk, adaptation, non work related   |
|                                    |                                  | Location                               | office building, off site, home based, alternative locations  |
|                                    | Work planning                    | Time scheduling pattern                | full time, part time, shift work, compressed week, weekend, overtime, work-days   |
|                                    |                                  | Time planning practices                | calendar, periodically, frequency, availability, flexible, pending, unplanned, list   |
|                                    |                                  | Behavioral patterns                    | procrastination, increase   |
|                                    | Job characteristics              | Job purpose & scope                    | goal, project   |
|                                    |                                  | Task nature                            | manual labor, sharing   |
|                                    |                                  | Responsibility                         | responsibility  |

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Table 12: Taxonomy version 1 with an overview of category groups, categories, subcategories and their associated codes (Continued)

| Category group               | Category                             | Subcategory                   | Associated codes  |
|------------------------------|--------------------------------------|-------------------------------|---|
|                              | Organization structure and framework | Role structure & distribution | hierarchical, non hierarchical, leader, self sufficient, self determined, role assignment, role rotation, consolidation, cross functional, team fragmentation |
|                              |                                      | Team functioning              | task force, ad hoc task force creation  |
|                              |                                      | Policy & governance           | policy, automation, crowd control   |
|                              |                                      | Employment & contracting      | fixed duration, contract  |
|                              |                                      | Compensation                  | fixed payment, variable payment   |
| Adaptive & deviant practices | In system workarounds                | Access & identity             | login details   |
|                              |                                      | Data handling                 | data omission, incorrect data, incorrect location, information entry  |
|                              |                                      | Workflow timing               | pre execution, pop ups  |
|                              | Out system workaround                |                               | paper, verbal consent   |

## J Taxonomy - version 1 - visual representation

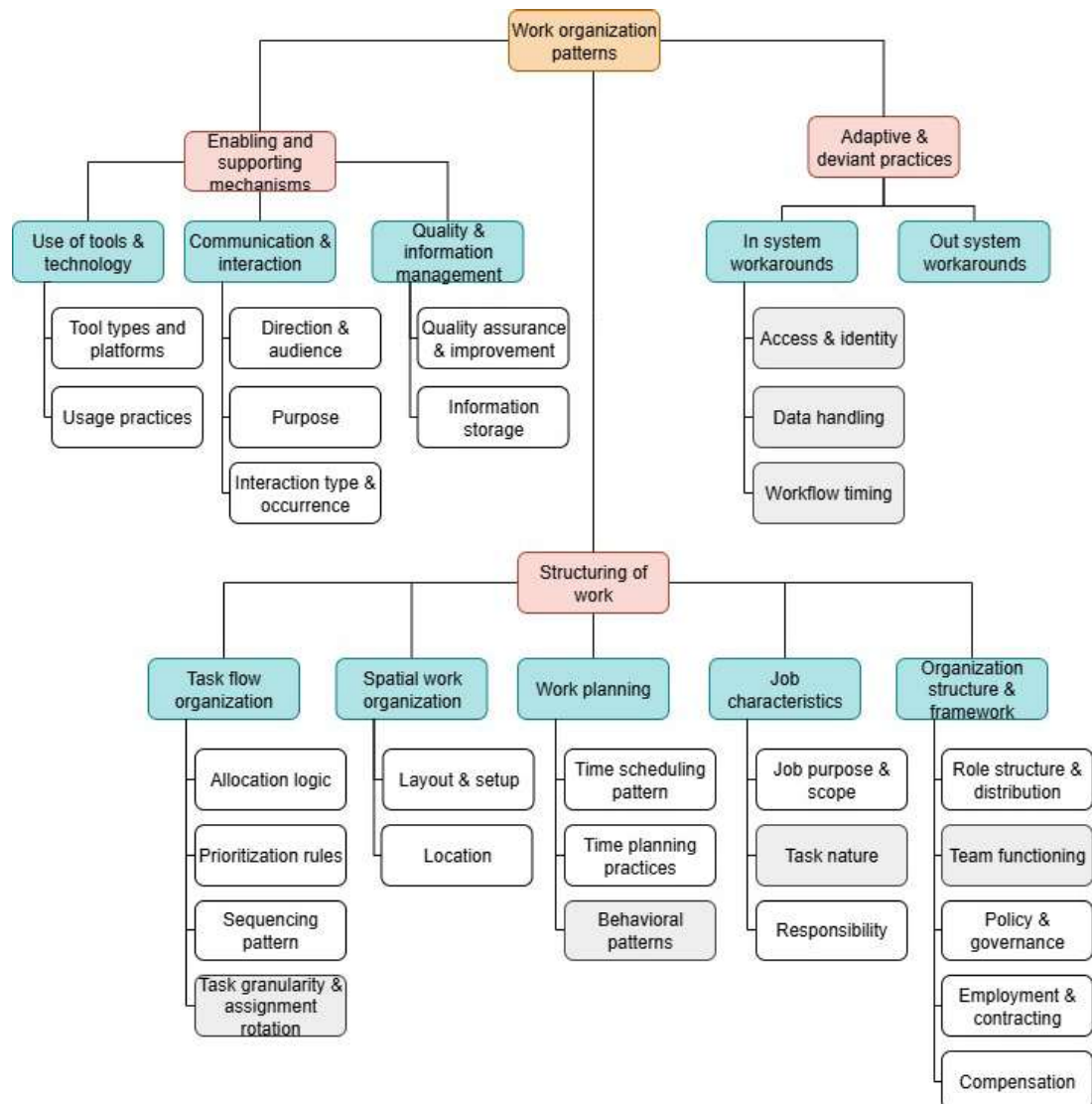


Figure 6: Taxonomy - version 1

Category groups are presented with a red background, categories with a blue one, while added subcategories are presented with a grey background.

## K Taxonomy - mapping of the WOPs

Table 13: Mapping of the inventory of WOPs to the final version of the taxonomy

| Pattern id | Pattern label                    | Mapping | Notes  |
|------------|----------------------------------|---------|--|
| P001       | Acquired priority                | B1b     |  |
| P002       | Activity-based working           | B2a     |  |
| P003       | Ad-hoc meetings                  | B3b     | Upon assigning patterns towards B3a or B3b, the distinction between scheduling and planning as outlined in H should be taken into consideration.   |
| P004       | Ad-hoc task forces               | B3a     | The central conceptual aspect of this pattern is considered to be the assignment of tasks and not the functioning of the team. Therefore, the pattern was not mapped towards B5b.                                    |
| P005       | Allocate time in calendar        | B3b     |  |
| P007       | Announcing incoming workload     | A2b     |  |
| P008       | Assign a leader                  | B5a     |  |
| P009       | Assign roles in the team         | B5a     |  |
| P010       | Assignment according to workload | B1a     | The label of the generic category B1d was adapted to prevent possible ambiguity between both categories.   |
| P011       | Automation                       | B5c     |  |
| P012       | Autonomy                         | B5a     | The central conceptual aspect of this pattern is considered to be the scope and liberty within performing tasks rather than the responsibility an employee receives. Therefore the pattern was not allocated to B4c. |
| P013       | Batching                         | B1c     |  |
| P015       | Casual conversation              | A2c     |  |
| P016       | Clone screen                     | A1b     |  |
| P017       | Compressed workweek              | B3a     |  |
| P018       | Copy pasting                     | A1b     |  |
| P020       | Covid-working                    | B2b     |  |
| P021       | Create a to do list              | B3b     | The conceptual aspect of this pattern is the creation of the list and not the execution sequence of the tasks on that list. Therefore, the pattern was not allocated to B1c.   |
| P022       | Customer order prioritization    | B1b     |  |
| P023       | Delaying                         | B5c     |  |
| P024       | Demo                             | A2b     |  |
| P025       | Desk-sharing                     | B2a     |  |
| P026       | Digital appointments             | A1a     | The conceptual aspect of this pattern is the type of platform used and not the usage pattern of that platform. Therefore, the pattern was not allocated to A1b.  |
| P027       | Discretionary labor system       | B5e     |  |
| P028       | Dynamic communication            | A2c     |  |
| P029       | Electronic communication         | A1a     |  |
| P030       | Electronic libraries             | A3b     |  |
| P031       | Entering incorrect data          | C1b     |  |
| P032       | Expanding screen                 | A1b     |  |

Continued on next page

Table 13: Mapping of the inventory of WOPs to the final version of the taxonomy (Continued)

| Pattern id | Pattern label                                   | Mapping | Notes   |
|------------|---|---------|---|
| P033       | Fixed-term contracts                            | B5d     |   |
| P034       | Flexible work arrangement                       | B3a     |   |
| P036       | Fragmentation of work                           | B1d     |   |
| P037       | Giving verbal consent for dispensing medication | C2      |   |
| P038       | Hierarchies                                     | B5c     |   |
| P039       | High-mobility telework                          | B2b     |   |
| P040       | Home-based telework                             | B2b     |   |
| P041       | Ignoring pop-ups                                | C1c     |   |
| P042       | In system data entry workaround                 | C1b     |   |
| P043       | In system workflow sequence workaround          | C1c     |   |
| P044       | Increased workload                              | B5c     |   |
| P045       | Information sharing                             | A2b     |   |
| P046       | Innate priority                                 | B1b     |   |
| P047       | Instant communication                           | A2c     |   |
| P048       | Integrated tool use                             | A1b     |   |
| P049       | Integrated teams                                | B5b     |   |
| P050       | Interruption                                    | B1c     |   |
| P051       | Job consolidating                               | B5a     | The conceptual aspect of this pattern is the change in scope of the job, not the responsibilities of an employee. Therefore, the pattern was not allocated to B5c.            |
| P052       | Job rotation                                    | B5a     | The conceptual aspect of this pattern is the varying job content. Therefore, the pattern was not allocated to B4a.  |
| P053       | Job sharing                                     | B4c     | The conceptual aspect of this pattern is the formal distribution and structure of roles within the organization. Therefore, the pattern was not allocated to B5a, B5b or B5c. |
| P054       | Leaving data fields empty                       | C1a     |   |
| P055       | Linear communication                            | A2c     |   |
| P057       | Low-mobility telework                           | B2b     |   |
| P058       | Manual labor                                    | B4b     |   |
| P059       | Meetings  | A2c     |   |
| P060       | Meeting reduction                               | B3b     |   |
| P062       | Migrated  | A1b     |   |
| P064       | Multifunctional teams                           | B5b     |   |
| P065       | Multiskilling                                   | B5a     | The conceptual aspect of this pattern is the broadening scope allowing an employee to take on multiple task, functions or roles within an organization.                       |
| P066       | Networking                                      | A2b     | The conceptual aspect of this pattern is the construction of relationships and not the type of interaction. Therefore, the pattern was not allocated to A2c.                  |
| P067       | Occasional work at home                         | B2b     |   |
| P068       | Organizational structures and roles             | B5c     |   |
| P069       | Out system workaround                           | C2      |   |

Continued on next page

Table 13: Mapping of the inventory of WOPs to the final version of the taxonomy (Continued)

| Pattern id | Pattern label                         | Mapping | Notes   |
|------------|---------------------------------------|---------|---|
| P070       | Outsourcing                           | B5c     |   |
| P071       | Overtime work                         | B3a     |   |
| P072       | Parallel processing                   | B1c     |   |
| P074       | Partition                             | A1b     |   |
| P075       | Periodic meetings                     | A2c     |   |
| P076       | Plan meetings                         | B3b     |   |
| P077       | Planned task frequency                | B2a     |   |
| P078       | PowerPoint                            | A1a     |   |
| P079       | Pre-recording                         | C1c     |   |
| P080       | Prioritization                        | B1b     |   |
| P081       | Process flow determined               | B1c     |   |
| P082       | Procrastination                       | B3c     |   |
| P083       | Productive communication              | A2c     |   |
| P084       | Profit sharing or pay for performance | B5e     |   |
| P085       | Quality circles                       | A3a     |   |
| P086       | Regular work at home                  | B2b     |   |
| P087       | Responsibility communication          | A2b     |   |
| P089       | Schedule in appointments              | B3b     |   |
| P090       | Scheduling tool                       | A1a     |   |
| P091       | Scrum processes                       | B1d     |   |
| P092       | Selective hiring                      | B5d     |   |
| P093       | Uncoupling tools from each other      | A1b     |   |
| P094       | Sequential                            | B1c     |   |
| P095       | Sharing login details                 | C1a     |   |
| P096       | Shiftwork                             | B3a     |   |
| P097       | Short working hours                   | B3a     |   |
| P098       | Simplify procedures                   | A3a     | The conceptual aspect of this pattern is the reduction in unnecessary steps in a process, which in turn is a quality improvement pattern. |
| P099       | Simultaneous / Multi-tasking          | B1c     |   |
| P100       | Spatial setup                         | B2a     |   |
| P101       | Specific timing of tasks              | B3b     |   |
| P102       | Split flow                            | B1c     |   |
| P104       | Structure data                        | A3b     |   |
| P105       | Supportive functional spaces          | B2a     |   |
| P106       | Tablet use                            | A1a     |   |
| P107       | Task allocation                       | B1a     |   |
| P108       | Task shortening                       | B1d     |   |
| P109       | Task switching                        | B3c     |   |
| P111       | Team autonomy                         | B5b     |   |

Continued on next page

Table 13: Mapping of the inventory of WOPs to the final version of the taxonomy (Continued)

| Pattern id | Pattern label                           | Mapping | Notes  |
|------------|---|---------|--|
| P112       | Team composition                        | B5b     | The conceptual aspect of this pattern is the composition of the team, the role each member is assigned is a consequence rather than the central conceptual aspect. |
| P113       | Teleconference                          | A1a     | The conceptual aspect of this pattern is the choice of tool rather than how the tool is used. Therefore, the pattern was not allocated to A1b.                     |
| P114       | Telework                                | B2b     |  |
| P115       | Time planning                           | B3b     |  |
| P116       | Total quality management                | A3a     |  |
| P117       | Transfer                                | A1b     | The conceptual aspect of this pattern is the movement of information of one place to another.  |
| P118       | Triage                                  | B1b     |  |
| P119       | Use flex time                           | B3a     |  |
| P120       | Use of a prioritization matrix          | B1b     |  |
| P121       | Use of communication tools              | A1a     |  |
| P122       | Use of electronic tools to collaborate  | A1b     | The conceptual aspect of this pattern is the usage of the tool rather than how the tool is being used.   |
| P123       | Use of electronic tools to track a task | A1b     | The conceptual aspect of this pattern is the usage of the tool rather than how the tool is being used.   |
| P124       | Use of subgroups                        | B5b     |  |
| P125       | Use printed information                 | A1a     |  |
| P126       | Use reminders                           | A1a     |  |
| P127       | Using paper                             | A1a     |  |
| P128       | Using separate text fields              | C1b     |  |
| P129       | Using shadow systems                    | C2      |  |
| P131       | Weekend work                            | B3a     |  |
| P132       | Work paperless                          | A1b     |  |
| P133       | Workaround                              | C       |  |
| P134       | Workload communication                  | A1b     |  |